



MARKET RELEASE

2 September 2016

Freshtel Holdings Limited

TRADING HALT

The securities of Freshtel Holdings Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 6 September 2016 or when the announcement is released to the market.

Security Code: FRE

Kobe Li

SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



2 September 2016

Request for Trading Halt

Freshtel Holdings Limited requests a trading halt of shares (Code FRE) for a maximum 2 days as at today's date.

The trading halt is to enable documentation relating to the withdrawal of the Takeover Panel's application by Dominet, and the Panel's agreement to the withdrawal is finalised and released.

The takeover offer will be withdrawn and Freshtel will be lodging a Supplementary prospectus.

The documentation, lodgements and ASX releases should be completed today.

The Company is not aware of any reason why the request should not be granted.

Freshtel Holdings Limited

A handwritten signature in black ink, appearing to read "Graham Henderson". The signature is fluid and cursive, written over a light grey rectangular background.

Graham Henderson
Company Secretary