



Horizon Oil Limited ABN 51 009 799 455
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6 September 2016

The Manager, Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

GENERAL MEETING PRESENTATION – IMC FINANCING PROPOSAL

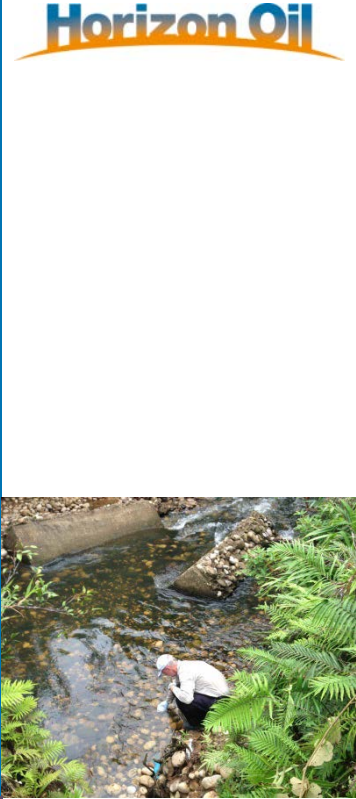
The presentation to shareholders at the Company's general meeting to be held today at Stanley Room, The Sydney Boulevard Hotel, 90 William Street, Sydney is attached.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Michael Sheridan". The signature is fluid and cursive, with a large, sweeping flourish at the end.

Michael Sheridan
Chief Financial Officer & Company Secretary

For further information please contact:
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HORIZON OIL LIMITED

ACN 009 799 455



**General Meeting of Shareholders
6 September 2016**



Ordinary Resolution 1 : Approval of the IMC Financing Proposal

“That for the purposes of section 208 and item 7 of section 611 of the Corporations Act 2001(Cth), ASX Listing Rule 10.1, ASX Listing Rule 10.11 and for all other purposes, approval is given to the Company (and its subsidiaries) to complete and draw funds under the IMC Financing Proposal, including:

- (a) to issue and allot up to 300 million Options to IMC;
- (b) to issue and allot Shares upon the exercise of those Options to IMC; and
- (c) to grant the Security to IMC,

on the terms and conditions and in the manner set out in the Explanatory Statement accompanying this Notice of Meeting.”

Proxy Voting Summary

Resolution		*Votes For %	^Votes Open %	Votes Against %
1.	Approval of the IMC Financing Proposal	220,161,743 96.5%	202,000 0.1%	7,813,430 3.4%

* Includes 'Votes Open' allocated by proxy to the Chairperson

^ Excludes 'Votes Open' allocated by proxy to the Chairperson