

ASX Release – 7th September 2016

Rights Issue Update

Shortfall allocated and Placement Completed

A1 Consolidated Gold Ltd

ABN 50 149 308 921

ASX:AYC

Investment Highlights:

A1 Gold Mine

Operating mine site including underground development and infrastructure

Mineral Resources in accordance with the JORC Code (2012)

Indicated – 250,000 t @ 5.1 g/t for 41,200 oz Au

Inferred – 1,170,000t @ 6.4 g/t for 240,000 oz Au

Maldon Gold Operations

Operational 150,000tpa gold processing facility, Union Hill Mine, including underground development & infrastructure

Executive Chairman

Dale Rogers

Non-Executive Directors

Jamie Cullen
Anthony Gray

Company Secretary

Dennis Wilkins

Capital Structure:

705,444,899 Ordinary Shares
288,557,651 Listed Options
24,000,000 Unlisted Options
71,428,565 Convertible Notes

Contact:

Dennis Wilkins

Tel: +61 8 9389 2111
admin.mine@a1gold.com.au

Further to the Company's announcement of 5 September 2016 and as a consequence of the significant demand from shareholders and sub-underwriters for the Shortfall, the Company has elected to satisfy most of the additional demand by taking an additional \$350,000 by way of an exempt placement of shares and options.

The total number of shares and options on issue following the rights issue and placement is as follows:

	Shares	Options AYCO	Amount Raised
Existing	552,689,252	237,639,276	
Rights Issue	138,172,313	46,057,263	\$3,316,135.51
Placement	14,583,334	4,861,112	\$350,000.02
Total	705,444,899	288,557,651	\$3,666,135.53

The additional funds raised will be applied to working capital and will provide the Company with the flexibility to bring forward plans to add to the geological team so as to augment the skills and capacity not only to drive production and extend mine life at the A1 Mine but to apply additional capacity and resources to the Company's Maldon assets.

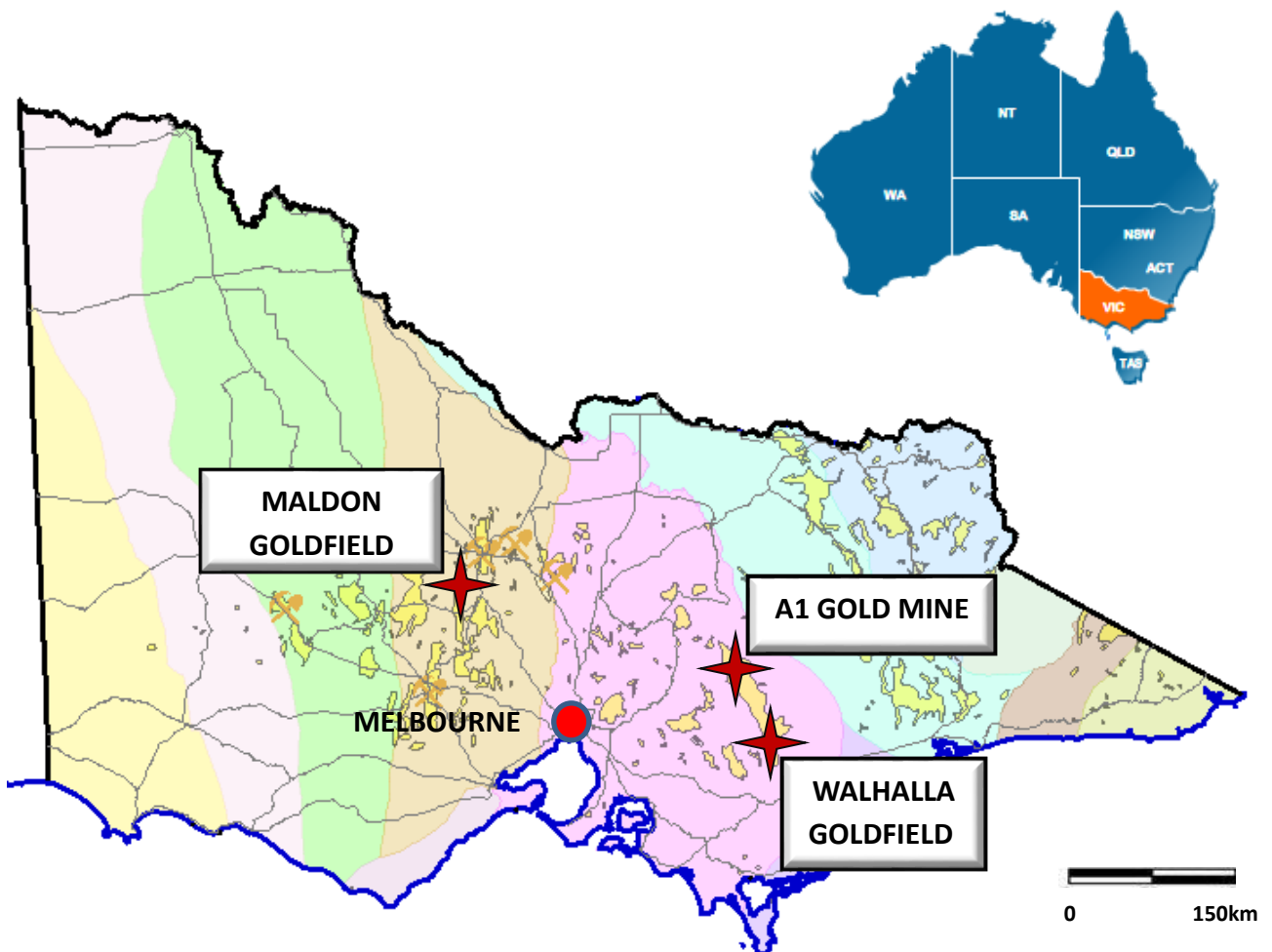
The Appendix 3B and cleansing notice follows.

About the Company

A1 Consolidated Gold Limited is an emerging junior Victorian gold producer that is developing and producing from the A1 Gold Mine near Woods Point, Victoria. Ore mined from A1 is trucked to the Company's fully permitted and operational processing facility at Porcupine Flat, near Maldon.

The Company also owns the Union Hill Mine at Maldon and the Eureka and Tubal Cain deposits near Walhalla. Both of these locations are being assessed with the aim of adding to the expected production profile from the A1 mine in the medium term.

Location of Projects



Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Name of entity

A1 Consolidated Gold Limited

ABN

50 149 308 921

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | +Class of +securities issued or to be issued | (i) Ordinary fully paid shares (Shares)
(ii) Listed Options (Options)
(iii) Shares
(iv) Options |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | (i) 138,172,313
(ii) 46,057,263
(iii) 14,583,334
(iv) 4,861,112 |
| 3 | Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Shares and Options will be issued on the terms set out in the Prospectus dated 10 August 2016 and Supplementary Prospectus dated 16 August 2016 (Prospectus)
(i) Ordinary fully paid shares
(ii) Listed options exercisable at \$0.03 (subject to the adjustment under LR 6.22.2) expiring 30 November 2019
(iii) Ordinary fully paid shares
(iv) Listed options exercisable at \$0.03 (subject to the adjustment under LR 6.22.2) expiring 30 November 2019 |

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

<p>4 Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?</p>	<p>(i) Yes (ii) Yes (iii) Yes (iv) Yes</p> <p>If the additional +securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment
<p>5 Issue price or consideration</p>	<p>(i) \$0.024 per share (ii) Nil (iii) \$0.024 per share (iv) Nil</p>
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>(i) & (ii) - Renounceable pro rata offer (Offer) to raise up to approximately \$3,316,136 (before costs). (iii) & (iv) – Placement to raise approximately \$350,000 before costs. Funds to be used to for:</p> <ul style="list-style-type: none"> • Payment of outstanding amounts owing to PYBAR and outstanding emoluments owing to a Director and former Director of the Company; • Payment of the costs of the Entitlements Offer process including the underwriting fee; and • General working capital.
<p>6a Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A?</p>	<p>Yes</p>
<p>If Yes, complete sections 6b – 6h <i>in relation to the +securities the subject of this Appendix 3B</i>, and comply with section 6i</p>	
<p>6b The date the security holder resolution under rule 7.1A was passed</p>	<p>11 November 2015</p>

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

6c	Number of +securities issued without security holder approval under rule 7.1	14,583,334 Shares 4,861,112 Options	
6d	Number of +securities issued with security holder approval under rule 7.1A	Nil	
6e	Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	Nil	
6f	Number of +securities issued under an exception in rule 7.2	97,064,700 Shares, exception 1 32,594,900 Options, exception 1 41,107,613 Shares, exception 2 13,702,363 Options, exception 2	
6g	If +securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the +issue date and both values. Include the source of the VWAP calculation.	N/A	
6h	If +securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	N/A	
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	7.1: 10,722,700 7.1A: 46,194,493	
7	+Issue dates <small>Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A. Cross reference: item 33 of Appendix 3B.</small>	7 September 2016	
8	Number and +class of all +securities quoted on ASX (<i>including</i> the +securities in section 2 if applicable)	Number	+Class
		705,444,899	Ordinary fully paid shares
		288,557,651	Listed Options exercise price \$0.03 (subject to the adjustment under LR 6.22.2) expiry 30/11/2019

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

	Number	+Class
9 Number and +class of all +securities not quoted on ASX (including the +securities in section 2 if applicable)	9,000,000	Unlisted options exercise price \$0.05 expiry 30/11/2019
	15,000,000	Unlisted options exercise price \$0.045 expiry 30/11/2019
	71,428,565	Unlisted convertible notes face value \$0.035 maturity 25/06/2018
10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A	

Part 2 - Pro rata issue

11 Is security holder approval required?	No
12 Is the issue renounceable or non-renounceable?	Renounceable
13 Ratio in which the +securities will be offered	(i) 1 new share for every 4 existing shares held on the record date (ii) 1 free attaching new option for every 3 new shares subscribed
14 +Class of +securities to which the offer relates	(i) Ordinary fully paid shares (ii) Listed Options
15 +Record date to determine entitlements	5:00pm (WST) 15 August 2016
16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	N/A
17 Policy for deciding entitlements in relation to fractions	Fractional entitlements will be rounded up to the nearest whole number
18 Names of countries in which the entity has security holders who will not be sent new offer documents Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.	All countries except Australia and New Zealand
19 Closing date for receipt of acceptances or renunciations	5:00pm (WST) 31 August 2016

+ See chapter 19 for defined terms.

20	Names of any underwriters	Patersons Securities Limited
21	Amount of any underwriting fee or commission	6.5% of the underwritten amount and a corporate advisory fee of \$80,000. Refer to section 5.8 of the Prospectus
22	Names of any brokers to the issue	Patersons Securities Limited
23	Fee or commission payable to the broker to the issue	As noted in 21 above
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	N/A
25	If the issue is contingent on security holders' approval, the date of the meeting	N/A
26	Date entitlement and acceptance form and offer documents will be sent to persons entitled	18 August 2016
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	10 August 2016
28	Date rights trading will begin (if applicable)	12 August 2016
29	Date rights trading will end (if applicable)	24 August 2016
30	How do security holders sell their entitlements <i>in full</i> through a broker?	By completing the section marked "Instructions to Stockbroker" on the back of the Entitlement and Acceptance Form which accompanies the Prospectus and providing it to their stockbroker.
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	By completing the section marked "Instructions to Stockbroker" on the back of the Entitlement and Acceptance Form which accompanies the Prospectus in respect of the part of the entitlement they wish to sell, and providing it to their stockbroker.

+ See chapter 19 for defined terms.

Appendix 3B New issue announcement

- 32 How do security holders dispose of their entitlements (except by sale through a broker)? By completing a "Renunciation Form" (obtainable through their stockbroker or the Company's Share Register) together with the Entitlement and Acceptance Form completed by the transferee together with a cheque for the appropriate application monies and providing it to the Company's Share registry.
- 33 +Issue date 7 September 2016

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

- 34 Type of +securities
(tick one)
- (a) +Securities described in Part 1
- (b) All other +securities
Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

- 35 If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
- 36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over
- 37 A copy of any trust deed for the additional +securities

+ See chapter 19 for defined terms.

Quotation agreement

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

- 2 We warrant the following to ASX.
 - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.

 - There is no reason why those +securities should not be granted +quotation.

 - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

 - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.

 - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

- 4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:



(Company secretary)

Date: 7 September 2016

Print name: Dennis Wilkins

== == == == ==

+ See chapter 19 for defined terms.

Appendix 3B – Annexure 1

Calculation of placement capacity under rule 7.1 and rule 7.1A for eligible entities

Introduced 01/08/12 Amended 04/03/13

Part 1

Rule 7.1 – Issues exceeding 15% of capital	
Step 1: Calculate “A”, the base figure from which the placement capacity is calculated	
Insert number of fully paid +ordinary securities on issue 12 months before the +issue date or date of agreement to issue	446,356,265
<p>Add the following:</p> <ul style="list-style-type: none"> • Number of fully paid +ordinary securities issued in that 12 month period under an exception in rule 7.2\ <ul style="list-style-type: none"> • 14,666,648 fully paid ordinary shares issued on 11/01/2016 • 138,172,313 fully paid ordinary shares issued on 07/09/2016 • Number of fully paid +ordinary securities issued in that 12 month period with shareholder approval <ul style="list-style-type: none"> • 12,083,336 fully paid ordinary shares issued 23/11/2015 • 2,500,002 fully paid ordinary shares issued 18/01/2016 • Number of partly paid +ordinary securities that became fully paid in that 12 month period <ul style="list-style-type: none"> Nil <p><i>Note:</i></p> <ul style="list-style-type: none"> • <i>Include only ordinary securities here – other classes of equity securities cannot be added</i> • <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	
Subtract the number of fully paid +ordinary securities cancelled during that 12 month period	Nil
“A”	613,778,564

+ See chapter 19 for defined terms.

Step 2: Calculate 15% of “A”	
“B”	0.15 <i>[Note: this value cannot be changed]</i>
Multiply “A” by 0.15	92,066,784
Step 3: Calculate “C”, the amount of placement capacity under rule 7.1 that has already been used	
<p>Insert number of +equity securities issued or agreed to be issued in that 12 month period <i>not counting</i> those issued:</p> <ul style="list-style-type: none"> • Under an exception in rule 7.2 • Under rule 7.1A • With security holder approval under rule 7.1 or rule 7.4 <p><i>Note:</i></p> <ul style="list-style-type: none"> • <i>This applies to equity securities, unless specifically excluded – not just ordinary securities</i> • <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	<ul style="list-style-type: none"> • 12,416,686 fully paid ordinary shares issued on 18/01/2016 • 7,816,285 fully paid ordinary shares issued on 01/02/2016 • 41,666,667 fully paid ordinary shares issued on 31/03/2016 • 4,861,112 listed options AYCO issued on 07/09/2016 • 14,583,334 fully paid ordinary shares issued on 07/09/2016
“C”	81,344,084
Step 4: Subtract “C” from [“A” x “B”] to calculate remaining placement capacity under rule 7.1	
“A” x 0.15 <i>Note: number must be same as shown in Step 2</i>	92,066,784
Subtract “C” <i>Note: number must be same as shown in Step 3</i>	81,344,084
Total [“A” x 0.15] – “C”	10,722,700 <i>[Note: this is the remaining placement capacity under rule 7.1]</i>

+ See chapter 19 for defined terms.

Part 2

Rule 7.1A – Additional placement capacity for eligible entities	
Step 1: Calculate “A”, the base figure from which the placement capacity is calculated	
“A” <i>Note: number must be same as shown in Step 1 of Part 1</i>	613,778,564
Step 2: Calculate 10% of “A”	
“D”	0.10 <i>Note: this value cannot be changed</i>
Multiply “A” by 0.10	61,377,856
Step 3: Calculate “E”, the amount of placement capacity under rule 7.1A that has already been used	
Insert number of +equity securities issued or agreed to be issued in that 12 month period under rule 7.1A <i>Notes:</i> <ul style="list-style-type: none"> • <i>This applies to equity securities – not just ordinary securities</i> • <i>Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> 	<ul style="list-style-type: none"> • 15,183,363 fully paid ordinary shares issued on 31/03/2016
“E”	15,183,363

+ See chapter 19 for defined terms.

Step 4: Subtract “E” from [“A” x “D”] to calculate remaining placement capacity under rule 7.1A	
<p>“A” x 0.10</p> <p><i>Note: number must be same as shown in Step 2</i></p>	61,377,856
<p>Subtract “E”</p> <p><i>Note: number must be same as shown in Step 3</i></p>	15,183,363
<p>Total [“A” x 0.10] – “E”</p>	<p style="text-align: center;">46,194,493</p> <p><i>Note: this is the remaining placement capacity under rule 7.1A</i></p>

+ See chapter 19 for defined terms.

A1 CONSOLIDATED GOLD LIMITED
A1 CONSOLIDATED GOLD LIMITED
Page - 1

Spread & Top 20 Listing

Date - 7/09/2016 Time - 9.22.52
User - KRISTY SRSTPTP

		- Current Status -		*- As at:31/08/16 -*	
<u>Holder name</u>	<u>Designation</u>	<u>Units</u>	<u>% of issued</u>	<u>Units</u>	<u>% of issued</u>
1 *	OCTAGONAL RES LTD	132,142,265	18.73%	111,308,932	20.14% 1
2	PYBAR MINING SVCS PL	34,852,473	4.94%	27,881,978	5.04% 3
3 *	GAFFNEYS CREEK GOLD MINE	33,333,333	4.73%	33,333,333	6.03% 2
4 *	HERON RES LTD	23,000,000	3.26%	23,000,000	4.16% 4
5	BOND STREET CUSTS LTD	20,186,782	2.86%	16,149,425	2.92% 5
6	ROGERS CHRISTOPHER W	19,001,531	2.69%	6,788,464	1.23% 15
7	BOND STREET CUSTS LTD	13,829,429	1.96%	8,000,000	1.45% 10
8 *	JASPER HILL RES PL	13,469,992	1.91%	10,000,000	1.81% 7
9 *	T T NICHOLLS PL	11,483,546	1.63%	7,996,797	1.45% 11
10	ALLIANCE RES LTD	11,000,000	1.56%	8,800,000	1.59% 9
11	AUST EXECUTOR TTEES LTD	10,988,444	1.56%	9,088,444	1.64% 8
12 *	A1 CONSOLIDATED MINING PL	10,620,006	1.51%	14,696,588	2.66% 6
13	ABBOTSLEIGH PROPRIETARY L	9,587,385	1.36%	7,669,908	1.39% 12
14 *	BAHEN MARK JOHN + M P	8,937,500	1.27%	7,150,000	1.29% 13
15 *	ORION GOLD NL	7,054,313	1.00%	7,116,285	1.29% 14
16 *	KAHALA HLDGS PL	6,624,887	.94%	3,316,511	.60% 24
17 *	CLARK D J + CROKER P F	6,564,376	.93%	6,564,376	1.19% 16
18	WELCH BRYAN	6,250,000	.89%	5,000,000	.90% 19
19	BOND STREET CUSTS LTD	6,000,000	.85%		
20	BOND STREET CUSTS LTD	5,925,000	.84%	2,500,000	.45% 30

*** Top 20 total ***

390,851,262 55.42%

316,361,041 57.23%

** All holders included

* - Denotes merged holder

A1 CONSOLIDATED GOLD LIMITED
A1 CONSOLIDATED GOLD LIMITED
Page - 2

Spread Analysis Listing

Date - 7/09/2016 Time - 9.22.52
User - KRISTY SRSTP

<u>Spread of Holdings</u>	<u> Holders</u>	<u>Securities</u>	<u>% of issued capital</u>
NIL holding			
1 - 1,000	30	3,822	.00 %
1,001 - 5,000	101	321,833	.05 %
5,001 - 10,000	191	1,458,543	.21 %
10,001 - 100,000	653	28,325,009	4.02 %
100,001 -	480	675,335,692	95.73 %
Total on register	1455	705,444,899	100.00 %
Total overseas holders	31	7,476,107	1.06 %
<u>Analysis by location</u>			
Overseas	31	7,476,107	1.06 %
Australia :	1405	697,684,805	98.90 %
ACT	18	1,334,790	.19 %
NSW	335	220,641,706	31.28 %
VIC	426	227,021,180	32.18 %
QLD	217	29,676,685	4.21 %
SA	58	19,520,315	2.77 %
WA	325	195,086,248	27.65 %
TAS	21	4,128,465	.59 %
NT	5	275,416	.04 %
Address unknown	19	283,987	.04 %
Total	1455	705,444,899	100.00 %

** ALL holders included

*** Common holders merged into one holding

A1 CONSOLIDATED GOLD LIMITED
A1 CONSOLIDATED GOLD LIMITED
Page - 3

Foreign Investment Analysis Date - 7/09/2016 Time - 9.22.52
User - KRISTY SRSTP

<u>Code</u>	<u>Country</u>	<u>No of Holders</u>	<u>Total Securities</u>
ARE	UNITED ARAB EMIRATES	1	200,000
FRA	FRANCE FRENCH REPUBLIC	3	324,667
GBR	UNITED KINGDOM GB & N I	1	3,000,000
HKG	HONG KONG	4	1,070,112
JPN	JAPAN	1	150,000
NZL	NEW ZEALAND	17	1,439,762
SGP	SINGAPORE	3	1,211,566
USA	UNITED STATES OF AMERICA	1	80,000
	Foreign investment	31	7,476,107
	Australian investment	1,424	697,968,792
	Totals:-	1,455	705,444,899
	% Foreign to total	1.07%	

** ALL holders included

*** Common holders merged into one holding

A1 CONSOLIDATED GOLD LIMITED
 A1 CONSOLIDATED GOLD LIMITED OPTIONS 30 NOVEMBER 2019 \$0.03
 Page - 1

Spread & Top 20 Listing

Date - 7/09/2016 Time - 9.23.45
 User - KRISTY SRSPTP

		- Current Status -		*- As at:31/08/16 -*	
<u>Holder name</u>	<u>Designation</u>	<u>Units</u>	<u>% of issued</u>	<u>Units</u>	<u>% of issued</u>
1 *	OCTAGONAL RES LTD	63,502,020	22.01%	56,557,576	23.80% 1
2 *	JASPER HILL RES PL	21,179,970	7.34%	20,023,306	8.43% 2
3 *	SQUADRON RES PL	19,047,620	6.60%	19,047,620	8.02% 3
4 *	GAFFNEYS CREEK GOLD MINE	11,111,111	3.85%	11,111,111	4.68% 4
5 *	HERON RES LTD	10,955,556	3.80%	10,955,556	4.61% 5
6	PATERSONS SEC LTD	10,827,782	3.75%	10,469,449	4.41% 6
7	BOND STREET CUSTS LTD	6,728,927	2.33%	5,383,142	2.27% 9
8 *	T T NICHOLLS PL	6,066,614	2.10%	4,904,364	2.06% 11
9 *	MANFORD MICHAEL FRANK	6,000,000	2.08%	6,000,000	2.52% 8
10	BOND STREET CUSTS LTD	5,882,652	2.04%	3,939,509	1.66% 12
11	EVANS SIMON ROBERT + K M	5,275,413	1.83%	5,000,000	2.10% 10
12	ROGERS CHRISTOPHER W	5,043,244	1.75%	972,222	.41% 37
13	ABBOTSLEIGH PROPRIETARY L	3,972,492	1.38%	3,333,333	1.40% 13
14	AUST EXECUTOR TTEES LTD	3,662,815	1.27%	3,029,482	1.27% 14
15 *	A1 CONSOLIDATED MINING PL	3,540,002	1.23%	6,143,307	2.59% 7
16 *	KAHALA HLDGS PL	3,161,408	1.10%	2,058,616	.87% 16
17	A1 CONSOLIDATED MINING PL	2,603,305	.90%		
18	PYBAR MINING SVCS PL	2,323,498	.81%		
19 *	TECCA PL	2,275,622	.79%		
20	CHEETAH HLDGS PL	2,247,925	.78%	2,000,000	.84% 17
*** Top 20 total ***		<u>195,407,976</u>	<u>67.74%</u>	<u>170,928,593</u>	<u>71.94%</u>

** All holders included

* - Denotes merged holder

A1 CONSOLIDATED GOLD LIMITED
A1 CONSOLIDATED GOLD LIMITED OPTIONS 30 NOVEMBER 2019 \$0.03
Page - 2

Spread Analysis Listing

Date - 7/09/2016 Time - 9.23.45
User - KRISTY SRSTP

<u>Spread of Holdings</u>	<u> Holders</u>	<u>Securities</u>	<u>% of issued capital</u>
NIL holding			
1 - 1,000	37	18,578	.01 %
1,001 - 5,000	210	571,638	.20 %
5,001 - 10,000	106	788,469	.27 %
10,001 - 100,000	322	11,445,039	3.97 %
100,001 -	168	275,733,927	95.56 %
Total on register	843	288,557,651	100.00 %
Total overseas holders	7	805,407	.28 %
<u>Analysis by location</u>			
Overseas	7	805,407	.28 %
Australia :	819	287,644,639	99.68 %
ACT	13	345,336	.12 %
NSW	199	61,615,382	21.35 %
VIC	209	88,241,918	30.58 %
QLD	140	7,668,717	2.66 %
SA	32	6,925,671	2.40 %
WA	219	122,585,540	42.48 %
TAS	4	238,292	.08 %
NT	3	23,783	.01 %
Address unknown	17	107,605	.04 %
Total	843	288,557,651	100.00 %

** ALL holders included

*** Common holders merged into one holding

A1 CONSOLIDATED GOLD LIMITED
 A1 CONSOLIDATED GOLD LIMITED OPTIONS 30 NOVEMBER 2019 \$0.03
 Page - 3

Foreign Investment Analysis Date - 7/09/2016 Time - 9.23.45
 User - KRISTY SRSTP

<u>Code</u>	<u>Country</u>	<u>No of Holders</u>	<u>Total Securities</u>
GBR	UNITED KINGDOM GB & N I	1	666,666
NZL	NEW ZEALAND	6	138,741
		<hr/>	<hr/>
	Foreign investment	7	805,407
	Australian investment	836	287,752,244
		<hr/>	<hr/>
	Totals:-	843	288,557,651
		<hr/>	<hr/>
	% Foreign to total	.27%	

** ALL holders included

*** Common holders merged into one holding



A1 Consolidated Gold Ltd

ABN: 50 149 308 921

Ground floor, 20 Kings Park Road
West Perth, Western Australia 6005
PO Box 1153 West Perth, Western Australia 6872
P: 08 9389 2111 F: 08 9389 2199
E: info@a1consolidated.com.au
W: a1consolidated.com.au

7 September 2016

Company Announcements Officer
ASX Limited
Level 40, Central Park
152-158 St Georges Tce
PERTH WA 6000

Dear Sir

ISSUE OF A1 CONSOLIDATED GOLD LIMITED SHARES – SECONDARY TRADING NOTICE NOTIFICATION PURSUANT TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

On 7 September 2016, A1 Consolidated Gold Limited (**Company**) issued 14,583,334 fully paid ordinary shares at an issue price of \$0.024 per share and 4,861,112 listed options AYCO for nil consideration to sophisticated investors who are not related parties of the Company (**Securities**).

Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Corporations Act 2001 (**Act**). By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 7 September 2016 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 7 September 2016 there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. *the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or*
 - B. *the rights and liabilities attaching to the Securities.*

Yours faithfully

A handwritten signature in dark ink, appearing to read 'Dennis Wilkins', written in a cursive style.

Dennis Wilkins
Company Secretary