

Notice of event affecting securities

New Zealand Stock Exchange Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

Full name of Issuer **SKY NETWORK TELEVISION LIMITED**

Name of officer authorised to make this notice **JASON HOLLINGWORTH** Authority for event, e.g. Directors' resolution

Contact phone number **09 579 9999** Contact fax number **09 525 8324** Date **12 / 09 / 2016**

Nature of event
 Tick as appropriate: Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable
 Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*
 Description of the class of securities **3.38% capital bonds** ISIN **NZSKTD0001S8**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*
 Description of the class of securities ISIN
If unknown, contact NZX

Number of Securities to be issued following event Minimum Entitlement Ratio, e.g. 1 for 2
 Conversion, Maturity, Call Payable or Exercise Date Treatment of Fractions
 Enter N/A if not applicable Tick if *pari passu* OR provide an explanation of the ranking
 Strike price per security for any issue in lieu or date Strike Price available

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*
 In dollars and cents
 Amount per security Source of Payment
 Currency **NZD** Supplementary dividend details - Listing Rule 7.12.7 Amount per security in dollars and cents **N/A**
 Total monies **\$3,380,000** Date Payable **17 October, 2016**

Taxation *Amount per Security in Dollars and cents to six decimal places*
 In the case of a taxable bonus issue state strike price \$ Resident Withholding Tax \$ Credits (Give details) \$

Timing (Refer Appendix 8 in the Listing Rules)
Record Date 5pm *For calculation of entitlements - must be the last business day of a week* **6 October, 2016**
Application Date *Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.* **16 October, 2016**
Notice Date *Entitlement letters, call notices, conversion notices mailed*
Allotment Date *For the issue of new securities. Must be within 5 business days of record date.*

OFFICE USE ONLY
 Ex Date:
 Commence Quoting Rights:
 Cease Quoting Rights 5pm:
 Commence Quoting New Securities:
 Cease Quoting Old Security 5pm:

Security Code:
 Security Code:



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Number of pages including this one
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Full name of Issuer	SKY NETWORK TELEVISION LIMITED		
Name of officer authorised to make this notice	JASON HOLLINGWORTH	Authority for event, e.g. Directors' resolution	Term of Bond
Contact phone number	09 579 9999	Contact fax number	09 525 8324
		Date	12 / 09 / 2016

Nature of event Tick as appropriate

Bonus Issue <input type="checkbox"/>	If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input checked="" type="checkbox"/> Call <input type="checkbox"/> Dividend <input type="checkbox"/>	If ticked, state whether: Interim <input type="checkbox"/>	Full Year <input type="checkbox"/>	Special <input type="checkbox"/>

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities	3.38% capital bonds	ISIN	NZSKTD0001S8
			<i>If unknown, contact NZX</i>

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities	<input type="text"/>	ISIN	<input type="text"/>
			<i>If unknown, contact NZX</i>

Number of Securities to be issued following event	<input type="text"/>	Minimum Entitlement	<input type="text"/>	Ratio, e.g. 1 for 2	<input type="text"/> for <input type="text"/>
Conversion, Maturity, Call Payable or Exercise Date	Maturity 16 October 2016	Treatment of Fractions	<input type="text"/>		
Strike price per security for any issue in lieu or date Strike Price available.	<input type="text"/>	Tick if <i>pari passu</i> <input type="checkbox"/>	OR	provide an explanation of the ranking	<input type="text"/>

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

<i>In dollars and cents</i>	Source of Payment
Amount per security	Bond repayment from available cash on hand
Currency	Supplementary dividend details - Listing Rule 7.12.7
Total monies	Amount per security in dollars and cents
	Date Payable
	17 October, 2016

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price	\$ <input type="text"/>	Resident Withholding Tax	\$ <input type="text"/>	Credits (Give details)	\$ <input type="text"/>
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Timing (Refer Appendix 8 in the Listing Rules)

Record Date 5pm <i>For calculation of entitlements - must be the last business day of a week</i>	6 October, 2016	Application Date <i>Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.</i>	16 October, 2016
Notice Date <i>Entitlement letters, call notices, conversion notices mailed</i>	<input type="text"/>	Allotment Date <i>For the issue of new securities. Must be within 5 business days of record date.</i>	<input type="text"/>

OFFICE USE ONLY
 Ex Date:
 Commence Quoting Rights:
 Cease Quoting Rights 5pm:
 Commence Quoting New Securities:
 Cease Quoting Old Security 5pm:

Security Code:
 Security Code:

