



12 September 2016

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridges Street
Sydney NSW 2000

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Dear Sir

On 12 September 2016, Aura Energy Limited (hereafter referred to as the "Company") issued 196,883,849 fully paid ordinary shares (hereafter referred to as the "Shares") to the UK equivalent of sophisticated and professional investors pursuant to the admission of the Company on the Alternative Investment Market (AIM). In addition, the Company issued 3,937,677 fully paid ordinary shares and granted 6,578,699 three year warrants to WH Ireland Limited for services as the Nominated Advisor and Broker for the AIM Admission.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (hereafter referred to as the "Corporations Act") that:

- (i) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
- (ii) the Company, as at the date of this notice, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
- (iii) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For Aura Energy Limited

A handwritten signature in black ink, appearing to read "JM Madden", written over a white background.

JM Madden
Company Secretary

2016-Sep-12-AEE-JMM-Letters-ASX

Aura Energy Limited

ACN 115 927 681

Level 1, 34-36 Punt Road, Windsor, Victoria, Australia, 3181
Phone: +61 (0)3 9516 5600/Facsimile: +61 (0)3 9516 6565