

ASX ANNOUNCEMENT

14 September 2016

AKELA SECURES ALLOCATION IN CRE8TEK'S (ASX: CR8) CAPITAL RAISING

Highlights

- Akela secures allocation in Cre8tek's (ASX: CR8) capital raising via the Lead Manager
- Akela's allocation in Dotz Nano (ASX: NFE) capital raising closed heavily oversubscribed

Ookami Limited (ASX: OOK) is pleased to provide the following update to its shareholders.

The Company's wholly owned subsidiary, Akela Capital Pty Ltd (**Akela**), has secured an allocation for its members in Cre8tek's (ASX:CR8) capital raising for the Company's "Flamingo" acquisition via its Lead Manager, Otsana Capital.

Akela also reports that its allocation in the Dotz Nano's (ASX: NFE) public offering was closed early, heavily oversubscribed.

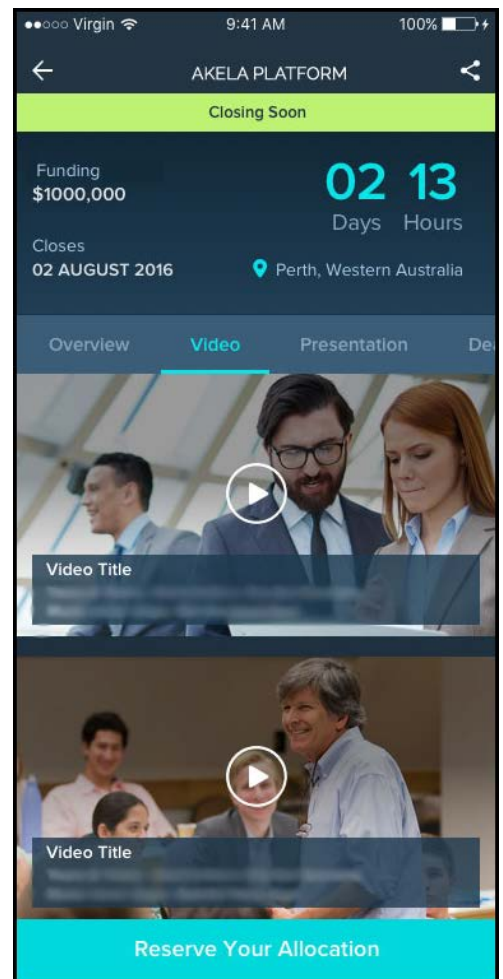
The Company and Akela's developers are pleased to report that the platform's launch with the Dotz Nano offering was hugely successful with no major issues encountered despite the overwhelming new subscriptions taken within the first 24 hours. Beta testing remains ongoing.

On the back of the successful launch and rapid investor subscription uptake on the Akela platform, the Company is happy to report that numerous AFSL license holders and Companies have expressed interest to Akela in securing the services for both the closed-ecosystem offering, and for using the platform for their public and private offerings.

Development has now commenced on the Mobile App and multi-tenant solution and discussions remain ongoing with strategic and prominent financial service providers and AFSL licence holders in relation to new offerings and participation in the closed ecosystem.

Individuals and entities can continue to register on the platform and gain access to current and future offerings at www.akela.vc

Akela looks forward to offering additional investment opportunities to its subscribers shortly.



The screenshot shows the Akela application form with the following sections:

- STEP 1. INVESTMENT PROFILE**: Select investment profile (Individual Admin).
- STEP 2. VERIFY PROFILE DETAILS**: Fields for Type (Individual), Title, Given Name, Surname, Applicant Number Type (AFSL), Applicant Number, Postal Address (Country: Australia, Street Number & Name, Suburb, City or Town, State: WA, Postcode), CHES HIN or EXISTING SRN, and CONTACT INFORMATION (Contact Person, Email, Phone).
- STEP 3. APPLICATION AMOUNT**: Amount applied for: \$35,000.00 (350,000.00 per share), Total Shares # \$350,000.00, Management fee \$350.00, Processing fee \$1,000.00.

Outlook

Akela is the first acquisition for Ookami's intellectual property portfolio of technology solutions. Expansion of the portfolio remains a key growth strategy for the Company. As per the Company's acquisition and growth strategy outlined in the prospectus, the Company is currently evaluating a number of complementary business acquisitions that may have the potential to create additional shareholder value. The Company will update its shareholders as further information becomes available.

About Akela

Akela's proprietary financial services software platform provides Australian Financial Services Licence (AFSL) holders a streamlined total managed solution to capital raisings and distribution of public and private offerings. Akela is a unique 'Service Platform' with Peer-to-Peer (P2P) community, Business-to-Business (B2B), 'Know Your Client' (KYC), Compliance and Data Collection & Analytics capabilities.

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