

16 September 2016


## TRANSURBAN PRICES BENCHMARK ISSUANCE IN THE US 144A BOND MARKET

Transurban announces that Transurban Finance Company Pty Ltd, the Transurban Group's financing vehicle, has priced US\$550 million of senior secured 10.5 year notes (**Notes**).

The Notes priced on 15 September 2016 (New York time) and settlement is expected to occur on 22 September 2016 (New York time), subject to customary closing conditions. All proceeds will be swapped into Australian dollars at a fixed interest rate and will be used to repay upcoming debt maturities, assist with funding our development pipeline and for general corporate purposes. The Notes will rank equally with Transurban's existing senior secured debt facilities and will mature in March 2027.

Transurban CFO Adam Watson said of the transaction: "This transaction represents our second 144A issuance following our successful debut issuance in October 2015. The 144A market continues to be a strategic source of funding for Transurban in supporting our capital management strategy."

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