



A.C.N. 004 247 214

## Lakes Oil N.L.

**ASX  
Announcement  
And Media  
Release  
16 September  
2016**

[www.lakesoil.com.au](http://www.lakesoil.com.au)

## Issue of Converting Notes - LKOGB

Lakes Oil NL advises that it has today allotted 53,666 notes net of redemptions processed to date.

The redemption of subscriptions and refunds will continue up to 3 October 2016 as detailed in the Company's Third Supplementary Prospectus dated 1 September 2016.

The Issued capital of the Company following the issue of the Notes is as follows:

- Ordinary Fully Paid Shares	11,865,239,705
- Listed Unsecured Converting Notes (LKOGA)	349,322
- Listed Unsecured Converting Notes (LKOGB)	53,666

Attached is a statement setting out the names of the 20 largest noteholders ("LKOGB") and the percentages held by each.

The Notes are expected to commence trading on the ASX on 4 October 2016.

**Lakes Oil N.L.**

**Melanie Leydin**  
Company Secretary

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CLASS: NTO/10% UNSEC NOTES MAT 31/05/2018

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	ALAN DAVIS PTY LTD	2,500	4.66	1
	MR BASIL CATSIPORDAS	1,650	3.07	2
	MR ANDREW WILLIAM ARBON & MRS SUZANNE RUTH ARBON	1,600	2.98	3
	MR DONALD GEORGE ROBERTS <D ROBERTS SUPERFUND A/C>	1,430	2.66	4
	MR PETER ROBERT DEMAINE	1,000	1.86	5
	ENVIRONMENTAL STRATEGISTS PTY LTD <KAWECKI DISCRETIONARY 3 A/C>	1,000	1.86	6
	FAMILY OFFICE STRATEGISTS PTY LTD <KAWECKI DISCRETIONARY 1 A/C>	1,000	1.86	7
	FOREX ARBITRAGE PTY LTD <KAWECKI 2 A/C>	1,000	1.86	8
	FUNDING STRATEGISTS PTY LTD <KAWECKI DISCRETIONARY 4 A/C>	1,000	1.86	9
	METCON AUSTRALIA PTY LTD <METCON AUSTRALIA S/F A/C>	1,000	1.86	10
	MR WILLIAM JOHN PACE	1,000	1.86	11
	SELSTOCK PTY LIMITED <SUPERANNUATION FUND A/C>	1,000	1.86	12
	SUPERANNUATION STRATEGISTS PTY LTD <KAWECKI DISCRETIONARY 5 A/C>	1,000	1.86	13
	T PENNY SUPERANNAUTION FUND PTY LTD <T PENNY SUPER FUND A/C>	1,000	1.86	14
	MR NICK DRIVAS & MRS VAL DRIVAS	700	1.30	15
	MR TRENT MICHAEL STENTON	576	1.07	16
	MR ROBIN JOHN LAWRIE & MRS SUZANNE GAYNOR LAWRIE	542	1.01	17
	MR IAN DOUGLAS JOHNSTON	530	0.99	18

MR ALFRED OTTO KUEHNE	520	0.97	19
BCP SUPERANNUATION FUND PTY LTD <BCP SUPERANNUATION FUND A/C>	500	0.93	20

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 HOLDER NO      NAME AND ADDRESS

	UNITS	% I/C	RANK
*** REPORT TOTAL ***	20,548	38.29	
*** REMAINDER ***	33,118	61.71	
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*** GRAND TOTAL ***	53,666	100.00	
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