

ASX Release

23 September 2016

BlackWall Limited

Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

BlackWall Limited gives notice and confirms that:

1. 6,700,000 fully paid ordinary shares in the Company were issued today without a disclosure document under the Company's recently announced share placement to sophisticated and professional investors. These shares will trade under the code BWFN until 20 October 2016.
2. this notice is given under section 708(5)(e) of the *Corporations Act 2001 (Cth)* (**the Act**);
3. as a disclosing entity, BlackWall Limited is subject to regular reporting and disclosure obligations;
4. as at the date of this notice, the BlackWall Limited has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
5. as at the date of this notice, there is no information that is "excluded information" (as that term is defined by sections 708A(7) and 708A(8) of the Act.

Stuart Brown
Chief Executive Officer
BlackWall Limited
