

Notification of dividend / distribution

Update Summary

Entity name NEWCREST MINING LIMITED

Security on which the Distribution will be paid NCM - ORDINARY FULLY PAID

Announcement Type Update to previous announcement

Date of this announcement Friday September 23, 2016

Reason for the Update

Update to Appendix 3A.1 released on 15 August 2016 to advise of the currency exchange rates as determined on the Record Date of Thursday, 22 September 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity NEWCREST MINING LIMITED

1.2 Registered Number Type ABN

20005683625

Registration Number

1.3 ASX issuer code NCM

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update to Appendix 3A.1 released on 15 August 2016 to advise of the currency exchange rates as determined on the Record Date of Thursday, 22 September 2016

1.4b Date of previous announcement(s) to this update

Monday August 15, 2016

1.5 Date of this announcement

Friday September 23, 2016



1.6 ASX +Security Code NCM

ASX +Security Description ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution: relates to a period of twelve months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Thursday June 30, 2016

2A.4 +Record Date Thursday September 22, 2016

2A.5 Ex Date Wednesday September 21, 2016

2A.6 Payment Date Tuesday October 18, 2016

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency") USD - US Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form USD 0.07500000

2A.9a AUD equivalent to total dividend/distribution amount per +security 0.09820610

2A.9b If AUD equivalent not known, date for information to be released Friday September 23, 2016

Estimated or Actual? Actual

| Notification of dividend / distribution | |
|--|---|
| 2A.9c FX rate (in format AUD 1.00 / primary currency rate): AUD AUD 1.00 | FX rate (in format AUD rate/primary currency rate) Primary Currency rate USD 0.76370000 |
| 2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market? Yes | |
| 2A.11 Does the entity have a securities plan for dividends/distributions on this +security? We have a Dividend/Distribution Reinvestment Plan (DRP) | |
| 2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution? Yes | 2A.11a(i) DRP Status in respect of this dividend/distribution Full DRP |
| 2A.12 Does the +entity have tax component information apart from franking? | |

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.). Yes

2B.2 Please provide a description of your currency arrangements

Newcrest Mining dividends are determined in US dollars.

Shareholders will receive their dividend in Australian dollars unless:

(a) they have a registered address in Papua New Guinea in which case they will receive their dividend in Papua New Guinea kina; or

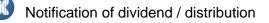
(b) they elect to receive their dividend by direct credit in US dollars if they have a US dollar bank account domiciled in the United States of America.

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

| AUD - Australian Dollar | AUD 0.09820610 |
|-------------------------|----------------|
| PGK - Kina | PGK 0.23771791 |

2B.2b Please provide the exchange rates used for non-primary currency payments

| AUD/USD 0.7637 | |
|----------------|--|
| PGK/USD 0.3155 | |



2B.2c If payment currency equivalent and
exchange rates not known, date for information
to be releasedEstimated or Actual?
ActualFriday September 23, 2016

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

Yes

2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements

Shareholders with a US dollar bank account domiciled in the United States of America can elect to receive their dividends by direct credit in US dollars.

2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution

Friday September 23, 2016 17:00:00

2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged

Contact our Share Registry, Link Market Services, on 1300 554 474 within Australia, +61 1300 554 474 outside Australia or online at <u>www.linkmarketservices.com.au</u>

Part 3A - Ordinary dividend/distribution

| 3A.1 Is the ordinary dividend/distribution estimated at this time? No | 3A.1a Ordinary dividend/distribution estimated amount per +security USD |
|--|---|
| 3A.1b Ordinary Dividend/distribution amount per security USD 0.07500000 | |
| 3A.2 Is the ordinary dividend/distribution franked? No | |
| 3A.3 Percentage of ordinary dividend/distribution that is franked 0.0000 % | |
| 3A.4 Ordinary dividend/distribution franked amount per +security USD 0.00000000 | 3A.5 Percentage amount of dividend which is unfranked 100.0000 % |
| 3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount USD 0.00000000 | |

3A.7 Ordinary dividend/distribution conduit foreign income amount per security USD 0.07500000

Part 4A - +Dividend reinvestment plan (DRP)

| 4A.1 What is the default option if +security holders do not indicate whether they want to | |
|---|--|
| participate in the DRP? | |
| Do not participate in DRP (i.e. cash payment) | |

4A.2 Last date and time for lodgement of election notices to share registry under DRP Friday September 23, 2016 17:00:00

4A.3 DRP discount rate 0.0000 %

4A.4 Period of calculation of reinvestment price

| Start Date | End Date |
|---------------------------|---------------------------|
| Monday September 26, 2016 | Friday September 30, 2016 |

4A.5 DRP price calculation methodology

The subscription amount for the fully paid shares allotted under the DRP is the arithmetic average of the daily volume weighted average sale price for fully paid ordinary shares in the capital of Newcrest Mining during the five trading days commencing on 26 September 2016, being the second trading day after the Record Date

| 4A.6 DRP Price (including any discount): | 4A.7 DRP +securities +issue date |
|--|--|
| USD | Tuesday October 18, 2016 |
| 4A.8 Will DRP +securities be a new issue? Yes | 4A.8a Do DRP +securities rank pari passu from +issue date? Yes |

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation? No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation? No

4A.11 Are there any other conditions applying to DRP participation?

Yes

4A.11a Conditions for DRP participation

Shareholders with a registered address in the United States of America, Canada or Japan cannot participate in the DRP.

Before electing to participate in the DRP, shareholders who are not resident in Australia should seek professional advice to determine if any restrictions apply in Australia or the country in which they are resident.

4A.12 Link to a copy of the DRP plan rules

http://www.newcrest.com.au/investors/dividend-history/dividend-reinvestment-plan/

4A.13 Further information about the DRP



Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary