



ASX Announcement

26 September 2016
NRW Holdings Limited
181 Great Eastern Highway
Belmont, 6104, Western Australia

ASX Company Announcements

NRW Holdings Limited – Section 708A(5)(e) Notice

NRW Holdings Limited (**NRW**) advises that on 23 September 2016 the Company allotted and issued 41,833,201 fully paid ordinary shares (**Shares**) at an issue price of \$0.49 to institutional and sophisticated investors following settlement of the Placement announced on 20 September 2016. The Placement raised approximately \$20million.

NRW gives notice of the following for the purposes of section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**)

- (1) NRW issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act.
- (2) As at the date of this Notice, NRW has complied with;
 - (a) The provisions of Chapter 2M of the Corporations Act as they apply to NRW, and
 - (b) Section 674 of the Corporations Act, and
- (3) As at the date of this Notice, there is no excluded information which is required to be set out in this Notice pursuant to section 708A of the Corporations Act.

Kim Hyman
Company Secretary

For further information, please contact:

Jules Pemberton
CEO and Managing Director

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Company Secretary

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Chief Financial Officer

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About NRW Holdings Limited:

NRW is a diversified provider of contract services to the resources and infrastructure sectors in Australia and internationally. With extensive operations in Western Australia and Queensland, NRW's geographical diversification is complemented by its delivery of a wide range of operations. These encompass civil expertise including bulk earthworks and concrete installation; contract mining and drill and blast. NRW also encompasses a comprehensive refurbishment and rebuild service for earthmoving equipment and machinery.