



27 September 2016

ASX ANNOUNCEMENT

Merlin Diamonds Limited (ASX: MED) announces that the request for a general meeting pursuant to section 249D of the Corporations Act has been withdrawn. Accordingly, the meeting to be held on 27 October 2016 has been cancelled.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Peter Lee', written in a cursive style.

PETER LEE
Company Secretary