

Notice reference number: #1144. 16. 09.

Notice date: 27/09/2016

What's this about?

Effective date: 27/09/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Australia and New Zealand Banking Group Limited –ANZ Capital Notes 4 (ASX Code: ANZPG) – Deferred Settlement Trading

Description

On 16 August 2016, Australia and New Zealand Banking Group Limited (Company) announced an offer of ANZ Capital Notes 4 (Notes) (ASX Code: ANZPG).

It is expected that the Notes will commence trading on a deferred settlement basis from 10.00am (+/- 15 seconds) Australian Eastern Standard Time (AEST) on Wednesday 28 September 2016.

Please refer to the following timetable.

Date	Event
Wednesday 28 September 2016	Deferred settlement trading to commence from 10.00am (+/- 15 seconds) AEST (ASX Code: ANZPG)
Tuesday 4 October 2016	Despatch of holding statements Last day of deferred settlement trading
Wednesday 5 October 2016	First day of trading on a normal (T+2) basis (ASX Code: ANZPG)
Friday 7 October 2016	Settlement of all on-market trades conducted on a deferred settlement basis and first settlement of trades conducted on a normal (T+2) basis

ASX Reference Point & CHES

Deferred delivery related information is not able to be disseminated for ANZPG via ASX Reference Point (Signals E02 and E34). Participants are requested to manually update their records using information provided in the above table. CHES will note a first settlement date of Friday 7 October 2016 restricting the scheduling of settlements prior to this date.

What do I need to do and by when?

Please refer to the Company's replacement prospectus dated 24 August 2016 or call the ANZ Information Line on 1800 113 399 (Australia) or +61 3 9415 4010 (international) at any time from 8.30am to 5.30pm AET Monday to Friday.

Instructions

Not applicable

Need more information?

Issued by

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