



Aspen Group Limited
ABN 50 004 160 927

Aspen Property Trust
ARSN 104 807 767

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27 September 2016

ASX Market Announcements
ASX Limited
Exchange Centre, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Buy back and cancellation of securities

Aspen Group (ASX: APZ) advises that 590,049 stapled securities have been bought back on market and cancelled since the previous notification of the cancellation of stapled securities on 12 July 2016. Following this cancellation, the balance of classes on issue is as follows:

101,897,037	Stapled Securities
1,435,017	Performance Rights
1,729,412	Options

In accordance with Listing Rule 3.8A, we attach a copy of the ASIC Form 484 lodged with ASIC. As the APZ security consists of one Aspen Property Trust unit stapled to one Aspen Group Limited share, the amount stated as paid on the Aspen Group Limited cancelled shares in the Form 484 has been split between the Aspen Property Trust unit and the Aspen Group Limited share.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Mandy Chiang".

Mandy Chiang
Company Secretary

Change to company details

Company details

Company name

ASPEN GROUP LIMITED

Australian Company Number (ACN)

004 160 927

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Men CHIANG

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Men CHIANG

Capacity

Secretary

Signature



Date signed

27-09-2016

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Minimum holding buy-back only
ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	590049	71198.59	

Earliest Date of cancellation **31-08-2016**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	101897037	129367548.75	0.00

Earliest date of change **31-08-2016**
