



28 September, Melbourne, Australia

ASX Announcement

Expiry of Listed Options - Clarification of Quotation Cease Date

American Patriot Oil and Gas Limited (ASX: AOW or 'APOG') wishes to advise a clarification to the announcement released on 26 September 2016 in regards to the expiry of the Listed Options (ASX: AOWO) ('Listed Options') at 5.00pm (AEDST) on 24 October 2016.

The Company advises that the official quotation of the Listed Options on ASX will cease on **18 October 2016**, being **four** business days before the expiry date.

-ENDS-

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About American Patriot Oil and Gas

American Patriot Oil and Gas (AOW) is an oil and natural gas exploration and development (E&P) group headquartered in Melbourne, Australia, with a U.S. office in Denver, Colorado. The Company has approximately 30,914 net mineral acres under lease across 5 key projects. The projects are geographically focused on tight oil exploration and development opportunities in the Rocky Mountain Basins. Since its establishment, AOW has assembled a portfolio of prospective oil and gas exploration assets in the USA and has completed joint venture agreements on its key Northern Star asset in Montana with U.S. based partners. AOW's business model is to internally generate prospects using geological knowledge, capture significant land positions at a low cost, and then reduce or remove risk capital exposure through a farm-out of a majority interest to a qualified U.S. operator in a cash and carry deal. AOW project map:

