

Structured Investments Level 11, Tower Two International Towers Sydney 200 Barangaroo Avenue Barangaroo NSW 2000

Telephone: 1800 990 107 www.westpac.com.au/structuredinvestments

28 September 2016

Mr Martin Dinh Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in SPDR S&P/ASX 200 Fund (STW)

Westpac Banking Corporation, as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Distribution/Entitlement of occurry		
Securities	SPDR S&P/ASX 200 Fund (STW)	
Distribution/Entitlement	Estimated distribution	
Amount	\$0.7447 per security	
Franking percentage	0%	
Ex-distribution/Entitlement Date	29 September 2016	
Record Date	30 September 2016	
Payment Date	On or about 11 October 2016	

As detailed in the applicable Product Disclosure Statement ("PDS"), SFI holders direct that dividends be applied to reduce the Completion Payment of the SFI. The following SFI will commence trading exdistribution on the same date as the underlying securities are ex-distribution. Should the final distribution amount differ from the above mentioned estimated amount Westpac Banking Corporation reserves the right to account for the difference in a subsequent announcement.

Resulting Change in Completion Payment for Self Funding Instalments

ASX Code	Previous Completion Payment	Distribution applied to reduce Completion Payment	New Completion Payment
STWSWR	\$30.7336	\$0.7447	\$29.9889
STWSWT	\$24.4910	\$0.7447	\$23.7463
STWSWV	\$42.8942	\$0.7447	\$42.1495

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation











