

6 October 2016

TRANSURBAN QUEENSLAND ANNOUNCES AMTN AND SWISS MARKET ISSUANCES

Transurban Queensland, in which Transurban has a 62.5% interest, has priced A\$200 million of senior secured fixed rate 7 year A\$ medium term notes ("Australian Notes") in the Australian market.

Settlement of the Australian Notes is expected to occur on 12 October 2016 and is subject to customary closing conditions.

Transurban Queensland has also priced CHF175 million (A\$235 million) of senior secured 10 year notes ("Swiss Notes") in the Swiss market, under its Euro Medium Term Note Programme.

Settlement of the Swiss Notes is expected to occur on 2 November 2016 and is subject to customary closing conditions. The proceeds will be swapped into Australian dollars and interest rate exposure will be hedged for the term of the Swiss Notes.

The proceeds from the Australian Notes and Swiss Notes will be used to fully repay existing term bank debt which is due to mature in July 2017 and partially repay the existing term bank debt which is due to mature in July 2019. The Australian Notes and Swiss Notes will rank equally with Transurban Queensland's existing senior secured debt.

Transurban CFO Adam Watson said: "This represents a successful return to the domestic bond market for Transurban Queensland since its last issuance at the end of 2014, as well as our second Swiss market issuance, following Transurban Queensland's inaugural transaction in June this year. These issuances continue Transurban's capital strategy of diversifying its debt portfolio and extending the average tenor of debt."



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Classification **Public**

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