

**Notice given in accordance with Corporations Act Subsection 259C(2) Exemption**

To  
Market Announcements Office  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

1. Name of Company      Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice:      7 October 2016

The previous notice was given to the ASX on:      29 September 2016

The previous notice was dated:      29 September 2016

2. Issued Share Capital      2,927,476,660 fully paid Ordinary Shares in the capital of ANZ have been issued as at 6 October 2016.

3(a). Previous and present aggregated % of Voting Shares      The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	23,496,913	0.80%	23,472,624	0.80%

3(b). Previous and present net economic exposure % of Voting Shares      The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	23,496,913	0.80%	23,472,624	0.80%

4. Details of Controlled Entity Holdings      The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	36,778	0.00%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	36,180	0.00%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZ NZ Investments Nominees / Reserve Bank of NZ / Citicorp Nominees	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	3,331	0.00%
JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	1,429,772	0.05%
JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	69,363	0.00%
ANZ Custodial Services New Zealand Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	882,640	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	24,511	0.00%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	1,598,023	0.06%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	968,291	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Tax Effective Income Trust	542,440	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	69,334	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	1,498,529	0.05%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST ARNHEM 130/30	1,107,443	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - VINVA	791,248	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	1,391,318	0.05%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	6,058,893	0.21%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	5,631,176	0.19%

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
HSBC Custody Nominees ACF OASIS	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	680,156	0.02%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Portfolio One	651,841	0.02%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap ADG	1,357	0.00%
<b>Aggregation</b>		23,472,624	0.80%

<b>5. Changes in Voting Shares</b>	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change	Class of Share	Number of Shares
29/09/2016	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market sale	22,783.12	Ordinary fully paid	-827
29/09/2016	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market sale	3,416.09	Ordinary fully paid	-124
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	291.72	Ordinary fully paid	-10
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	702.59	Ordinary fully paid	-24
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	991.86	Ordinary fully paid	-34

29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,925.37	Ordinary fully paid	-66
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,395.87	Ordinary fully paid	-116
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	322.02	Ordinary fully paid	-11
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,015.30	Ordinary fully paid	-103
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,024.62	Ordinary fully paid	-35
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,479.04	Ordinary fully paid	153
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,341.98	Ordinary fully paid	80
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	673.32	Ordinary fully paid	23
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,093.81	Ordinary fully paid	174

29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,917.23	Ordinary fully paid	-100
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	525.10	Ordinary fully paid	-18
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,371.26	Ordinary fully paid	-81
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	5,064.53	Ordinary fully paid	-173
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,727.21	Ordinary fully paid	-59
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,537.59	Ordinary fully paid	155
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,596.14	Ordinary fully paid	157
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	904.34	Ordinary fully paid	-31
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,371.25	Ordinary fully paid	-81

29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,317.36	Ordinary fully paid	45
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	583.45	Ordinary fully paid	-20
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,493.01	Ordinary fully paid	-51
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	612.62	Ordinary fully paid	-21
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,551.56	Ordinary fully paid	-53
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	9,698.13	Ordinary fully paid	-351
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	6,410.16	Ordinary fully paid	-232
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	3,785.31	Ordinary fully paid	-137
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	3,840.57	Ordinary fully paid	-139

29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	27.63	Ordinary fully paid	-1
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	3,315.60	Ordinary fully paid	-120
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	1,215.72	Ordinary fully paid	-44
29/09/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	1,132.83	Ordinary fully paid	-41
29/09/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	2,535.52	Ordinary fully paid	-92
29/09/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	10,022.90	Ordinary fully paid	-365
30/09/2016	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	17,467.92	Ordinary fully paid	632
4/10/2016	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market sale	2,237.47	Ordinary fully paid	-80

4/10/2016	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	10,562.11	Ordinary fully paid	-376
5/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	955.40	Ordinary fully paid	-34
5/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	3,456.30	Ordinary fully paid	-123
5/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	5,001.80	Ordinary fully paid	-178
5/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	2,219.90	Ordinary fully paid	-79
5/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	2,163.70	Ordinary fully paid	-77
5/10/2016	OnePath Funds Management Ltd as responsible entity for Tax Effective Income Trust	On-market sale	557,138.71	Ordinary fully paid	-19,815
5/10/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	5,981.04	Ordinary fully paid	-216



5/10/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	5,735.97	Ordinary fully paid	-207
5/10/2016	Oasis Fund Management Limited as responsible entity for Oasis Asset Management Ltd	On-market sale	5,461.15	Ordinary fully paid	-197
6/10/2016	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and/or shares being allocated under the Plan	Not applicable	Ordinary fully paid	22
6/10/2016	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market sale	23,217.44	Ordinary fully paid	-827
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,798.40	Ordinary fully paid	-60
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,727.58	Ordinary fully paid	91
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	360.94	Ordinary fully paid	12
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,258.88	Ordinary fully paid	42

6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	180.47	Ordinary fully paid	6
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	21,580.84	Ordinary fully paid	-720
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,138.99	Ordinary fully paid	-38
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,117.23	Ordinary fully paid	104
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	360.94	Ordinary fully paid	12
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,446.94	Ordinary fully paid	115
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	391.02	Ordinary fully paid	13
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,307.95	Ordinary fully paid	77
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	300.79	Ordinary fully paid	10

6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,468.70	Ordinary fully paid	-49
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,967.37	Ordinary fully paid	-99
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,228.91	Ordinary fully paid	-41
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,198.93	Ordinary fully paid	-40
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,948.27	Ordinary fully paid	65
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	240.63	Ordinary fully paid	8
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,618.56	Ordinary fully paid	54
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	210.55	Ordinary fully paid	7
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,283.53	Ordinary fully paid	243

6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	872.27	Ordinary fully paid	29
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,798.40	Ordinary fully paid	60
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	240.63	Ordinary fully paid	8
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,528.64	Ordinary fully paid	51
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	210.55	Ordinary fully paid	7
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,583.27	Ordinary fully paid	253
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	932.43	Ordinary fully paid	31
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	6,534.20	Ordinary fully paid	218
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	782.03	Ordinary fully paid	26

6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,997.34	Ordinary fully paid	100
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	391.02	Ordinary fully paid	13
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,498.67	Ordinary fully paid	-50
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,855.69	Ordinary fully paid	162
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	571.48	Ordinary fully paid	19
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	929.18	Ordinary fully paid	-31
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	13,847.71	Ordinary fully paid	-462
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	6,054.62	Ordinary fully paid	-202
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,408.75	Ordinary fully paid	-47

6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,416.97	Ordinary fully paid	-114
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,866.57	Ordinary fully paid	-129
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	29.97	Ordinary fully paid	-1
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	14,956.72	Ordinary fully paid	499
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,834.77	Ordinary fully paid	61
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	9,051.96	Ordinary fully paid	302
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,082.82	Ordinary fully paid	36
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	89.92	Ordinary fully paid	-3
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	6,654.09	Ordinary fully paid	-222

6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,438.72	Ordinary fully paid	-48
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	5,335.27	Ordinary fully paid	-178
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,937.39	Ordinary fully paid	98
6/10/2016	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	391.02	Ordinary fully paid	13

Note: details in relation to a net movement of 272 shares were not available at the time of preparation of this notice.

<b>Addresses</b>	The addresses of entities named in this form are as follows:
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<b>Name</b>	<b>Address</b>
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Nominees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
HSBC Custody Nominees	PO Box 8522, Perth WA 6849
Citicorp Nominees Pty Limited	Level 15, 120 Collins Street, Melbourne VIC 3000
OnePath Funds Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
OnePath Custodians Pty Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
Oasis Asset Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
Oasis Fund Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
ANZ NZ Investments Nominees Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

Sign here \_\_\_\_\_

Date 7 October 2016