

Form **605**  
Corporations Act 2001  
Section 671B  
**Notice of ceasing to be a substantial holder**

UGL

**To: Company Name/Scheme**                      **The Secretary**  
**UGL Limited**  
**Level 5**  
**40 Miller Street**  
**North Sydney NSW 2060**  
**Ph: (02) 8925 8925**  
**Fax: (02) 8925 8926**

**ACN 009 180 287**

**1. Details of substantial holder**

Name                                      National Australia Bank Limited (ACN 004 044 937) and its associated entities listed in  
ACN (if applicable)                      Annexure A

The holder ceased to be a    12/10/2016  
substantial holder on

The previous notice was    29/08/2016  
given to the company on

The previous notice was    24/08/2016  
dated (d/m/y)

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate, in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
				<b>Fully paid ordinary shares</b>	
5/09/2016	MLC Investments Limited	Purchase	\$567,485.44	246,234	246,234
20/09/2016	MLC Investments Limited	Sale	\$49,967.84	24,023	24,023
23/09/2016	MLC Investments Limited	Sale	\$14,789.76	6,915	6,915
26/09/2016	MLC Investments Limited	Sale	\$11,359.06	5,117	5,117
12/10/2016	MLC Investments Limited	Sale	\$3,699,964.61	1,177,107	1,177,107
12/10/2016	MLC Investments Limited	Sale	\$9,162,089.91	2,915,013	2,915,013
30/08/2016	MLC Wealth Management Limited	Sale	\$10,299.75	4,002	4,002
7/09/2016	MLC Wealth Management Limited	Sale	\$888.10	380	380
19/09/2016	MLC Wealth Management Limited	Sale	\$4,570.04	2,251	2,251
21/09/2016	MLC Wealth Management Limited	Sale	\$1,245.80	595	595
5/10/2016	MLC Wealth Management Limited	Sale	\$825.74	398	398
25/08/2016 to 12/10/2016	National Australia Bank Limited	Securities Lending	No consideration directly referable to the securities provided by NAB.	Refer to Appendix 1 Table	Refer to Appendix 1 Table

### 3. Changes in association

The following persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
No change	

### 4. Addresses

The addresses of persons named in this form are as follows:

	Address
National Australia Bank Limited	Level 1 800 Bourke Street DOCKLANDS VIC 3008
MLC Investments Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
MLC Wealth Management Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060

### Signature

Name Elizabeth Melville-Jones

Capacity  
Company Secretary  
for and on behalf of National Australia Bank  
Limited

Signature

Date 17/10/2016

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Appendix 1 - UGL

Type of agreement and parties to agreement	National Australia Bank Limited and <b>Securities Borrowing Agreement (SBA) clients</b> MOTOR TRADES ASSOCIATION OF AUSTRALIA SUPERANNUATION (iv) FUND PTY LIMITED (ix) AUSTSAFE PTY LTD (vii) VICSUPER PTY LTD (xi) ELECTRICITY SUPPLY INDUSTRY SUPERANNUATION (QLD) LTD (xii) PRIME SUPER PTY LTD	National Australia Bank Limited and <b>AMSLA Counterparties</b> ( a ) DEUTSCHE SECURITIES AUSTRALIA LIMITED ( b ) UBS SECURITIES AUSTRALIA LTD ( c ) MACQUARIE BANK LTD ( f ) CREDIT SUISSE
Transfer dates	<b>25/8/2016 to 12/10/2016</b> Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.	<b>25/8/2016 to 12/10/2016</b> Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.
Holder of voting rights	Registered owner	Registered owner
Are there any restrictions on voting	The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender.	The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender.
Scheduled date of return (if any)	On demand	On demand
Does the borrower have the right to return early?	Yes - at notice	Yes - at notice
Does the lender have the right to recall early?	Yes - at notice	Yes - at notice
Will the securities be returned on settlement?	Yes, or equivalent protection under Securities Borrowing Agreement.	Yes, or equivalent protection under AMSLA.
National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC give a copy of the agreements to the company, responsible entity or ASIC.		

## Appendix 1- UGL

Date	Nature of Change	Consideration	No. of Securities	Class	AMSLA Counterparty
25/08/2016	Settle Sec Loan		96000	ORD	( f )
26/08/2016	Return Security		-36328	ORD	( b )
29/08/2016	Return Security		-2209	ORD	( b )
31/08/2016	Settle Sec Loan		47000	ORD	( f )
31/08/2016	Settle Sec Loan		3000	ORD	( f )
1/09/2016	Settle Sec Loan		20000	ORD	( a )
1/09/2016	Settle Sec Loan		30000	ORD	( a )
1/09/2016	Settle Sec Loan		1000	ORD	( f )
1/09/2016	Settle Sec Loan		40000	ORD	( c )
1/09/2016	Settle Sec Loan		20000	ORD	( b )
2/09/2016	Settle Sec Loan		20000	ORD	( a )
5/09/2016	Return Security		-20000	ORD	( a )
5/09/2016	Return Security		-4079	ORD	( b )
6/09/2016	Settle Sec Loan		20000	ORD	( a )
6/09/2016	Return Security		-17534	ORD	( b )
6/09/2016	Settle Sec Loan		20000	ORD	( b )
7/09/2016	Return Security		-3449	ORD	( b )
7/09/2016	Settle Sec Loan		25000	ORD	( b )
8/09/2016	Return Security		-20000	ORD	( a )
8/09/2016	Return Security		-12056	ORD	( b )
8/09/2016	Return Security		-7837	ORD	( b )
9/09/2016	Settle Sec Loan		13100	ORD	( a )
9/09/2016	Return Security		-401	ORD	( b )
9/09/2016	Settle Sec Loan		10000	ORD	( b )
12/09/2016	Return Security		-37543	ORD	( b )
12/09/2016	Return Security		-40182	ORD	( b )
12/09/2016	Return Security		-147601	ORD	( b )
12/09/2016	Settle Sec Loan		300000	ORD	( b )
13/09/2016	Return Security		-87480	ORD	( b )
14/09/2016	Return Security		-20927	ORD	( b )
14/09/2016	Settle Sec Loan		20000	ORD	( b )
15/09/2016	Settle Sec Loan		16000	ORD	( a )
15/09/2016	Return Security		-47367	ORD	( b )
15/09/2016	Settle Sec Loan		50000	ORD	( b )
19/09/2016	Return Security		-13954	ORD	( b )
21/09/2016	Return Security		-6000	ORD	( f )
21/09/2016	Return Security		-4114	ORD	( f )
21/09/2016	Return Security		-3000	ORD	( f )
21/09/2016	Return Security		-21000	ORD	( f )
21/09/2016	Return Security		-17000	ORD	( f )
21/09/2016	Return Security		-20000	ORD	( f )
21/09/2016	Return Security		-42285	ORD	( f )
21/09/2016	Return Security		-53715	ORD	( f )
21/09/2016	Return Security		-47000	ORD	( f )
21/09/2016	Return Security		-3000	ORD	( f )
21/09/2016	Return Security		-1000	ORD	( f )
23/09/2016	Settle Sec Loan		30000	ORD	( b )

23/09/2016	Settle Sec Loan		17000	ORD	( b )
26/09/2016	Settle Sec Loan		20600	ORD	( b )
27/09/2016	Settle Sec Loan		4000	ORD	( b )
27/09/2016	Settle Sec Loan		10000	ORD	( b )
28/09/2016	Return Security		-32624	ORD	( b )
28/09/2016	Settle Sec Loan		20000	ORD	( b )
30/09/2016	Return Security		-51	ORD	( b )
30/09/2016	Settle Sec Loan		17000	ORD	( b )
4/10/2016	Return Security		-7262	ORD	( b )
5/10/2016	Settle Sec Loan		20000	ORD	( b )
6/10/2016	Return Security		-5212	ORD	( b )
10/10/2016	Return Security		-38886	ORD	( f )
11/10/2016	Return Security		-12828	ORD	( b )
12/10/2016	Return Security		-20000	ORD	( a )
12/10/2016	Return Security		-13100	ORD	( a )
12/10/2016	Return Security		-124694	ORD	( b )
12/10/2016	Return Security		-409466	ORD	( b )

## Appendix 1- UGL

Date	Nature of Change	Consideration	No. of Securities	Class	SBA Counterparty
25/08/2016	Settle Sec Loan		96000	ORD	(vii)
26/08/2016	Return Security		-36328	ORD	(vii)
29/08/2016	Return Security		-2209	ORD	(vii)
29/08/2016	Re-Alloc Rtn		-6578	ORD	(ix)
29/08/2016	Re-Alloc Loan		3939	ORD	(vii)
29/08/2016	Re-Alloc Loan		2639	ORD	(xii)
31/08/2016	Settle Sec Loan		47000	ORD	(vii)
31/08/2016	Settle Sec Loan		3000	ORD	(vii)
31/08/2016	Re-Alloc Rtn		-2639	ORD	(xii)
31/08/2016	Re-Alloc Loan		2639	ORD	(xii)
1/09/2016	Settle Sec Loan		20000	ORD	(vii)
1/09/2016	Settle Sec Loan		30000	ORD	(vii)
1/09/2016	Settle Sec Loan		1000	ORD	(vii)
1/09/2016	Settle Sec Loan		40000	ORD	(vii)
1/09/2016	Settle Sec Loan		20000	ORD	(vii)
2/09/2016	Settle Sec Loan		20000	ORD	(vii)
5/09/2016	Return Security		-20000	ORD	(vii)
5/09/2016	Return Security		-4079	ORD	(vii)
6/09/2016	Settle Sec Loan		20000	ORD	(vii)
6/09/2016	Return Security		-13939	ORD	(xi)
6/09/2016	Return Security		-412	ORD	(xii)
6/09/2016	Return Security		-3183	ORD	(vii)
6/09/2016	Re-Alloc Rtn		-3750	ORD	(ix)
6/09/2016	Re-Alloc Loan		3750	ORD	(vii)
6/09/2016	Settle Sec Loan		20000	ORD	(vii)
7/09/2016	Return Security		-3449	ORD	(xi)
7/09/2016	Settle Sec Loan		25000	ORD	(vii)
8/09/2016	Return Security		-20000	ORD	(vii)
8/09/2016	Return Security		-12056	ORD	(xi)
8/09/2016	Return Security		-7837	ORD	(xi)
9/09/2016	Settle Sec Loan		13100	ORD	(vii)
9/09/2016	Return Security		-401	ORD	(xi)
9/09/2016	Settle Sec Loan		10000	ORD	(vii)
12/09/2016	Return Security		-37543	ORD	(xi)
12/09/2016	Return Security		-40182	ORD	(xi)
12/09/2016	Return Security		-147601	ORD	(vii)
12/09/2016	Settle Sec Loan		37281	ORD	(xi)
12/09/2016	Settle Sec Loan		412	ORD	(xii)
12/09/2016	Settle Sec Loan		262307	ORD	(vii)
13/09/2016	Return Security		-87480	ORD	(vii)
14/09/2016	Return Security		-20927	ORD	(vii)
14/09/2016	Settle Sec Loan		401	ORD	(xi)
14/09/2016	Settle Sec Loan		19599	ORD	(vii)
15/09/2016	Settle Sec Loan		16000	ORD	(xi)
15/09/2016	Return Security		-47367	ORD	(vii)
15/09/2016	Settle Sec Loan		50000	ORD	(xi)
19/09/2016	Return Security		-13954	ORD	(vii)

20/09/2016	Re-Alloc Rtn		-1811	ORD	(ix)
20/09/2016	Re-Alloc Loan		1811	ORD	(xi)
21/09/2016	Return Security		-6000	ORD	(xi)
21/09/2016	Return Security		-4114	ORD	(xi)
21/09/2016	Return Security		-3000	ORD	(xi)
21/09/2016	Return Security		-21000	ORD	(xi)
21/09/2016	Return Security		-17000	ORD	(vii)
21/09/2016	Return Security		-20000	ORD	(vii)
21/09/2016	Return Security		-42285	ORD	(vii)
21/09/2016	Return Security		-53715	ORD	(vii)
21/09/2016	Return Security		-47000	ORD	(vii)
21/09/2016	Return Security		-3000	ORD	(vii)
21/09/2016	Return Security		-1000	ORD	(vii)
21/09/2016	Re-Alloc Rtn		-5877	ORD	(ix)
21/09/2016	Re-Alloc Loan		5877	ORD	(xi)
23/09/2016	Settle Sec Loan		30000	ORD	(xi)
23/09/2016	Settle Sec Loan		8151	ORD	(xi)
23/09/2016	Settle Sec Loan		8849	ORD	(vii)
26/09/2016	Re-Alloc Rtn		-16	ORD	(iv)
26/09/2016	Re-Alloc Loan		16	ORD	(vii)
26/09/2016	Settle Sec Loan		20600	ORD	(vii)
27/09/2016	Settle Sec Loan		4000	ORD	(vii)
27/09/2016	Settle Sec Loan		10000	ORD	(vii)
28/09/2016	Return Security		-32624	ORD	(vii)
28/09/2016	Settle Sec Loan		20000	ORD	(vii)
30/09/2016	Return Security		-51	ORD	(vii)
30/09/2016	Settle Sec Loan		17000	ORD	(vii)
4/10/2016	Return Security		-7262	ORD	(vii)
5/10/2016	Settle Sec Loan		20000	ORD	(vii)
6/10/2016	Return Security		-5212	ORD	(vii)
10/10/2016	Return Security		-38886	ORD	(xi)
11/10/2016	Return Security		-10768	ORD	(xi)
11/10/2016	Return Security		-2060	ORD	(vii)
12/10/2016	Return Security		-20000	ORD	(vii)
12/10/2016	Return Security		-13100	ORD	(vii)
12/10/2016	Return Security		-124694	ORD	(vii)
12/10/2016	Return Security		-25000	ORD	(xi)
12/10/2016	Return Security		-384466	ORD	(vii)

This is Annexure A of 9 pages referred to in the Form 605 Notice of ceasing to be a substantial holder signed by me and dated 17/10/2016

Elizabeth Melville-Jones Company Secretary

MLC INVESTMENTS LIMITED

W M POOL - EQUITIES TRUST NO.25

WM POOL - EQUITIES TRUST NO. 13

WM POOL - EQUITIES TRUST NO.24

ACCESS FUND NO 1

ACCESS FUND NO 10

ACCESS FUND NO 11

ACCESS FUND NO 12

ACCESS FUND NO 13

ACCESS FUND NO 14

ACCESS FUND NO 15

ACCESS FUND NO 16

ACCESS FUND NO 17

ACCESS FUND NO 18

ACCESS FUND NO 19

ACCESS FUND NO 2

ACCESS FUND NO 20

ACCESS FUND NO 21

ACCESS FUND NO 22

ACCESS FUND NO 23

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ACCESS FUND NO 25

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ACCESS FUND NO 29

ACCESS FUND NO 3

ACCESS FUND NO 30

ACCESS FUND NO 31

ACCESS FUND NO 32

ACCESS FUND NO 4

ACCESS FUND NO 5

ACCESS FUND NO 6

ACCESS FUND NO 7

ACCESS FUND NO 8

ACCESS FUND NO 9

ADVANTEDGE FINANCIAL SERVICES HOLDINGS PTY LTD

ADVANTEDGE FINANCIAL SERVICES PTY LTD

ADVANTEDGE FINANCIAL SOLUTIONS PTY LTD

AF&L DRAGON LEASING PTY LTD

AF&L VISTA PTY LTD

AFSH NOMINEES PTY LTD

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ALTERNATIVE ASSETS AIRPORTS TRUST

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ALTERNATIVE ASSETS BRISBANE AIRPORTS TRUST

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ALTERNATIVE ASSETS INFRASTRUCTURE TRUST

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ALTERNATIVE EQUITY - INFRASTRUCTURE (APTC) TRUST

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ALTERNATIVE EQUITY - INFRASTRUCTURE (RAIL) TRUST

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ALTERNATIVE EQUITY BACL TRUST

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ANCHORAGE HOME LOANS PTY LTD

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ANGARA COMPANY LIMITED

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ANTARES CAPITAL PARTNERS LTD

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ANTARES INDEX ENHANCED AUSTRALIAN FIXED INTEREST TRUST

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APOGEE FINANCIAL PLANNING LIMITED

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ARDB LIMITED

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ASIBOND PTY. LIMITED

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ATM ACCESS AUSTRALIA LIMITED

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AUSMAQ LIMITED

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AUSTRALIAN COMPANY NUMBER 094 484 625 LIMITED

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AUSTRALIAN PAYMENTS CLEARING ASSOCIATION LIMITED

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AUSTRALIAN SHARES INDEX FUND

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BANK OF NEW ZEALAND

---

BASTION INFRASTRUCTURE GROUP INC.

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BLSSA PTY LTD

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BNZ AGRICAPITAL LIMITED

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BNZ BRANCH PROPERTIES LTD

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BNZ CASH PIE UNIT TRUST

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BNZ EQUITY INVESTMENTS NO.2 LIMITED

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BNZ FACILITIES MANAGEMENT LIMITED

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BNZ INCOME MANAGEMENT LIMITED

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BNZ INCOME SECURITIES 2 LIMITED

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BNZ INCOME SECURITIES LIMITED

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BNZ INSURANCE SERVICES LIMITED

---

BNZ INTERNATIONAL FUNDING LTD

---

BNZ INVESTMENT SERVICES LIMITED

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BNZ INVESTMENTS LTD

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BNZ LIFE INSURANCE LIMITED

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BNZ PROPERTY INVESTMENTS LTD

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BNZ RMBS TRUST SERIES 2008-1

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C.B.C. PROPERTIES LIMITED (IN LIQUIDATION)

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CAMBRIDGE REAL ESTATE INVESTMENTS PTE LTD

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CARDLINK SERVICES LIMITED

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CARDS NZ LIMITED

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CASH ACCOUNT INCOME FUND

---

CASH SERVICES AUSTRALIA PTY LIMITED

---

CBC HOLDINGS LIMITED (IN LIQUIDATION)

---

CHOICE LEND PTY LTD

---

CNA-CAPITAL INTERNATIONAL - EMERGING MARKETS EQUITY TRUST

---

CRUICKSHANK ASSET MANAGEMENT PTY LTD

---

CUSTOM CREDIT CORPORATION LTD (IN LIQUIDATION)

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CUSTOM CREDIT HOLDINGS LTD (IN LIQUIDATION)

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DATA REPUBLIC PTY LTD

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DIBA EQUITIES LIMITED

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DIBA INVESTMENTS LIMITED

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EQUITY MANAGEMENT UNIT HOLDINGS (NO. 2) PTY LTD

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EQUITY MANAGEMENT UNIT HOLDINGS PTY LTD

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EXPERIAN AUSTRALIA CREDIT SERVICES PTY LTD

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FAIRVIEW EQUITY PARTNERS EMERGING COMPANIES FUND

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FAIRVIEW EQUITY PARTNERS PTY LTD

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FASTLEND PTY LTD

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FINANCE & SYSTEMS TECHNOLOGY HOLDINGS PTY LIMITED

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FINANCE & SYSTEMS TECHNOLOGY PTY LTD

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FINTRACK MEMBERS PTY LTD

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GODFREY PEMBROKE LIMITED

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GUIDESTAR FINANCIAL GROUP LIMITED( IN LIQUIDATION)

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GWM ADVISER SERVICES LIMITED

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HICAPS PTY LTD

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HORIZON 1 BOND PORTFOLIO

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HORIZON 2 INCOME PORTFOLIO

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HORIZON 3 CONSERVATIVE GROWTH PORTFOLIO

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HORIZON 4 BALANCED PORTFOLIO

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HORIZON 5 GROWTH PORTFOLIO

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HORIZON 6 SHARE PORTFOLIO

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HORIZON 7 ACCELERATED GROWTH PORTFOLIO

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INDEPENDENT MORTGAGE AFFILIATES PTY LIMITED

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INFRASTRUCTURE NATURAL RESOURCES TRUST

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INTEGRATED SEPARATELY MANAGED ACCOUNT

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INTERMEDE INVESTMENT PARTNERS LIMITED

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INVIA CUSTODIAN PTY LIMITED

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JANA AUSTRALIAN SHARE LONG SHORT TRUST

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JANA CASH TRUST

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JANA CORE AUSTRALIAN SHARE TRUST

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JANA CORE GLOBAL SHARE TRUST

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JANA CORE GLOBAL SHARE TRUST WITH CURRENCY HEDGED

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JANA CORPORATE INVESTMENT SERVICES LIMITED

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JANA DIVERSIFIED FIXED INCOME TRUST

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JANA EMERGING MARKETS SHARE TRUST

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JANA GLOBAL OPPORTUNITIES FUND

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JANA GLOBAL SHARE LONG SHORT TRUST

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JANA HIGH ALPHA AUSTRALIAN SHARE TRUST

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JANA HIGH ALPHA GLOBAL SHARE TRUST

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JANA INVESTMENT ADVISERS PTY LIMITED

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JANA PASSIVE AUSTRALIAN SHARE TRUST

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JANA PASSIVE GLOBAL SHARE TRUST

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JANA PROPERTY TRUST

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JANA TRIPLEPOINT FUND

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JBWERE (NZ) HOLDINGS LIMITED

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JBWERE (NZ) NOMINEES LIMITED

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JBWERE (NZ) PTY LTD

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JBWERE LIMITED

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LIMEHOUSE INVESTMENTS PTY LIMITED

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LODESTAR AUSTRALIAN EQUITY INCOME FUND

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LODESTAR AUSTRALIAN STRATEGIC SHARE FUND

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LONG - TERM ABSOLUTE RETURN PORTFOLIO

---

LONG TERM INCOME FUND

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LOYALTY NEW ZEALAND LIMITED

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MARGIN LENDING (NZ) LIMITED

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MEDFIN AUSTRALIA PTY LIMITED

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MERITUM FINANCIAL GROUP PTY LTD

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MERITUM FINANCIAL PLANNING PTY LTD

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METRICS CREDIT PARTNERS PTY LTD

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MLC (NCIT) AUSTRALIAN SHARE TRUST

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MLC (NCIT) DIVERSIFIED DEBT TRUST

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MLC (NCIT) GLOBAL SHARE TRUST

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MLC (NCIT) GLOBAL SHARE TRUST WITH CURRENCY HEDGED

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MLC (NCIT) MODERATE TRUST

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MLC (NCIT) SHORT-MATURITY DIVERSIFIED DEBT TRUST

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MLC ALLIANCE HOLDINGS PTY LIMITED

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MLC GLOBAL PROPERTY FUND

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MLC HEDGED GLOBAL SHARE FUND

---

MLC HOLDINGS LIMITED

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MLC INTERNATIONAL HOLDINGS (SINGAPORE) PTE LTD

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MLC INVESTMENT TRUST PLATINUM GLOBAL FUND

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MLC LIFETIME COMPANY LIMITED

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MLC LIMITED

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MLC MASTERKEY UNIT TRUST ACCELERATED GROWTH PORTFOLIO

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MLC MASTERKEY UNIT TRUST AUSTRALIAN SHARE FUND

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MLC MASTERKEY UNIT TRUST AUSTRALIAN SHARE GROWTH STYLE FUND

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MLC MASTERKEY UNIT TRUST AUSTRALIAN SHARE VALUE STYLE FUND

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MLC MASTERKEY UNIT TRUST BALANCED PORTFOLIO

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MLC MASTERKEY UNIT TRUST BOND PORTFOLIO

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MLC MASTERKEY UNIT TRUST CASH FUND

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MLC MASTERKEY UNIT TRUST CONSERVATIVE GROWTH PORTFOLIO

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MLC MASTERKEY UNIT TRUST GLOBAL SHARE FUND

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MLC MASTERKEY UNIT TRUST GLOBAL SHARE GROWTH STYLE FUND

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MLC MASTERKEY UNIT TRUST GLOBAL SHARE VALUE STYLE FUND

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MLC MASTERKEY UNIT TRUST GROWTH PORTFOLIO

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MLC MASTERKEY UNIT TRUST INCOME PORTFOLIO

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MLC MASTERKEY UNIT TRUST INCOMEBUILDER

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MLC MASTERKEY UNIT TRUST MLC CAPITAL INTERNATIONAL GLOBAL SHARE FUND

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MLC MASTERKEY UNIT TRUST MLC-PLATINUM GLOBAL FUND

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MLC MASTERKEY UNIT TRUST PROPERTY SECURITIES FUND

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MLC MASTERKEY UNIT TRUST SHARE INDEX FUND

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MLC MASTERKEY UNIT TRUST SHARE PORTFOLIO

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MLC NOMINEES PTY LTD

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MLC PE EVERGREEN TRUST

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MLC PROPERTIES PTY. LIMITED

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MLC VC TRUST

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MLC VINTAGE YEAR TRUST (2008)

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MLC VINTAGE YEAR TRUST (2009)

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MLC VINTAGE YEAR TRUST (2010)

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MLC WEALTH MANAGEMENT LIMITED

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MLC WHOLESALE AUSTRALIAN SHARE FUND

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MLC WHOLESALE DIVERSIFIED DEBT FUND

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MLCI HORIZON 7 TRUST

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MLCI POOL - PRIVATE EQUITY TRUST

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MLCIC TAILORED TRUST NO. 2

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MLCIC TAILORED TRUST NO.1

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MLCIC TAILORED TRUST NO.3

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MONDEX AUSTRALIA PTY LTD (IN LIQUIDATION)

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MORTGAGE SUPPORT SERVICES PTY LTD

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MSS MF PTY LTD

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MSS MFA PTY LTD

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MUDCHUTE PTY LIMITED

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NAB ASSET MANAGEMENT LIMITED

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NAB CAPITAL LLC

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NAB EUROPE LIMITED

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NAB GOLD, LLC

---

NAB INVESTMENTS LIMITED

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NAB IRON, LLC

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NAB PRIVATE WEALTH ADVISORY LIMITED

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NAB PROPERTIES AUSTRALIA LIMITED

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NAB VENTURES PTY LIMITED

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NABCAPITAL LEASING (NO.2) PTY LIMITED

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NABINVEST (UK) LIMITED

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NABINVEST CAPITAL PARTNERS PTY LIMITED

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NABINVEST OXLEY SINGAPORE PTE LTD

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NABINVEST UK RE LIMITED

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NABSECURITIES, LLC

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NAM NT RAIL PTY LIMITED

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NATIONAL AMERICAS HOLDINGS LLC

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NATIONAL ASSET MANAGEMENT LIMITED

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NATIONAL AUSTRALIA BALANCED FUND

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NATIONAL AUSTRALIA BANK LIMITED

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NATIONAL AUSTRALIA BANK SUPERANNUATION FUND PTY LTD (IN LIQUIDATION)

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NATIONAL AUSTRALIA CORPORATE SERVICES LIMITED

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NATIONAL AUSTRALIA DIVIDEND IMPUTATION FUND

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NATIONAL AUSTRALIA FINANCE (ASIA) LIMITED

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NATIONAL AUSTRALIA FINANCE (ASSET LEASING) LLP (IN LIQUIDATION)

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NATIONAL AUSTRALIA FINANCE (COMMERCIAL LEASING) LIMITED

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NATIONAL AUSTRALIA FINANCE (EQUIPMENT LEASING) LIMITED (IN LIQUIDATION)

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NATIONAL AUSTRALIA FINANCE (EUROPE HOLDINGS) LIMITED

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NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.1) LIMITED

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NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.2) LIMITED

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NATIONAL AUSTRALIA FINANCE (LEASING) LIMITED

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.1) LIMITED

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.2) LIMITED

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.3) LIMITED (IN LIQUIDATION)

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.4) LIMITED

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.5) LIMITED

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.6) LIMITED

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NATIONAL AUSTRALIA FINANCE (VESSEL LEASING) LIMITED

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NATIONAL AUSTRALIA FINANCIAL MANAGEMENT LIMITED

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NATIONAL AUSTRALIA FUNDING (DELAWARE) INC.

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NATIONAL AUSTRALIA GROUP (NZ) LIMITED

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NATIONAL AUSTRALIA GROUP SERVICES LTD

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NATIONAL AUSTRALIA INVESTMENT CAPITAL LIMITED

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NATIONAL AUSTRALIA MANAGERS LIMITED

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NATIONAL AUSTRALIA MERCHANT BANK (SINGAPORE) LIMITED

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NATIONAL AUSTRALIA MONTHLY INCOME FUND

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NATIONAL AUSTRALIA PKI HOLDINGS LLC

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NATIONAL AUSTRALIA PROPERTY FUND

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NATIONAL AUSTRALIA TRUSTEES LIMITED

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NATIONAL AUSTRALIA UNDERWRITERS LIMITED

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NATIONAL CAPITAL FUNDING (UK) LIMITED (IN LIQUIDATION)

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NATIONAL CAPITAL HOLDINGS I INC.

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NATIONAL CAPITAL INSTRUMENTS [AUD] LLC 2

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NATIONAL CAPITAL INSTRUMENTS [EURO] LLC 1

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NATIONAL CAPITAL INSTRUMENTS II LLC 2

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NATIONAL CAPITAL INSTRUMENTS II LLC1

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NATIONAL CAPITAL INSTRUMENTS [AUD] LLC 1

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NATIONAL CAPITAL INSTRUMENTS [EURO] LLC 2

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NATIONAL CAPITAL TRUST I

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NATIONAL CAPITAL TRUST II (DELAWARE)

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NATIONAL CAPITAL TRUST III

---

NATIONAL EQUITIES LIMITED

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NATIONAL FUNDING HOLDINGS PTY LTD

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NATIONAL FUNDING TRUST I

---

NATIONAL FUNDING TRUST II (DELAWARE)

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NATIONAL HK INVESTMENTS LIMITED

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NATIONAL MARGIN SERVICES PTY LIMITED

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NATIONAL MARKETS GROUP LIMITED

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NATIONAL MORTGAGE SECURITIES, INC.

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NATIONAL NOMINEES LIMITED

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NATIONAL OBU PTY LIMITED

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NATIONAL WEALTH MANAGEMENT HOLDINGS LIMITED

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NATIONAL WEALTH MANAGEMENT INTERNATIONAL HOLDINGS LTD

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NATIONAL WEALTH MANAGEMENT NEW ZEALAND HOLDINGS LTD

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NATIONAL WEALTH MANAGEMENT SERVICES LTD

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NAUTILUS INSURANCE PTE LIMITED

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NAUTILUS NAB LIMITED

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NAVIGATOR AUSTRALIA LIMITED

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NAVIGATOR INCOME TRUST

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NBA LEASING PTY. LIMITED (IN LIQUIDATION)

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NBA PROPERTIES LIMITED

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NCIT- PROPERTY SECURITIES TRUST

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NCP-CAPITAL INTERNATIONAL GLOBAL EQUITY TRUST WITH CURRENCY

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NMS NOMINEES PTY LIMITED

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NORTHWARD CAPITAL AUSTRALIAN EQUITY

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NSIM ENHANCED CASH TRUST

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NULIS NOMINEES (AUSTRALIA) LIMITED

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NWMH SUB (CANADA) INC

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NWMH SUB LIMITED

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PARTOWN PTY. LIMITED

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PAYMARK LIMITED

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PAYMENTS NZ LIMITED

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PENGANA HOLDINGS PTY LTD

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PENNLEY PTY LTD

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PFS NOMINEES PTY LIMITED

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PLAN AUSTRALIA OPERATIONS PTY. LTD.

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PLAN GROUP NOMINEES PTY LTD

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PLAN LENDING PTY LTD

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PLUM FINANCIAL SERVICES LIMITED

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PMJI INC.

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PRE SELECT AUSTRALIAN EQUITY FUND

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PRE SELECT AUSTRALIAN SMALL COMPANIES FUND

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PRE SELECT BALANCED FUND

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PRE SELECT BOUTIQUE AUSTRALIAN EQUITY FUND

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PRE SELECT CONSERVATIVE FUND

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PRE SELECT GROWTH FUND

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PRE SELECT HIGH GROWTH FUND

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PRE SELECT INTERNATIONAL EQUITY FUND

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PRESIMA INC.

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PROFESSIONAL LENDERS ASSOCIATION NETWORK OF AUSTRALIA PTY. LTD.

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PROPERTY EXCHANGE AUSTRALIA LIMITED

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PROQUO PTY LTD

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PUGET LIMITED (IN LIQUIDATION)

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QW RAIL LEASING LIMITED

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REDPOINT INVESTMENT MANAGEMENT PTY LTD

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SOCIETY FOR WORLDWIDE INTERBANK FINANCIAL TELECOMMUNICATION

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STAR COMMODITIES PTY LTD

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STARFISH COMPANY LIMITED

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TASOVAC PTY LIMITED

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TEMPCO NO.1

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THE DEEP IN HULL LIMITED

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THE TRUSTEE FOR NCIT - GLOBAL EQUITIES TRUST NO 2

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THE TRUSTEE FOR WM POOL - EQUITIES TRUST NO. 35

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THE TRUSTEE FOR WM POOL - EQUITIES TRUST NO. 36

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THE TRUSTEE FOR WM POOL - LTAR PART 1 NS TRUST

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TOP 200 FUND

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VALEWIN PTY. LIMITED

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VIPRO PTY LTD

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W M POOL - EQUITIES NO. 23 TRUST

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WEALTHHUB SECURITIES LIMITED

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WEALTHHUB SECURITIES NOMINEES PTY LIMITED

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WHOLESALE INCOME BUILDER

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WHOLESALE AUSTRALIAN SHARE GROWTH STYLE FUND

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WHOLESALE AUSTRALIAN SHARE VALUE STYLE FUND

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WHOLESALE CAPITAL INTERNATIONAL GLOBAL SHARE FUND

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WHOLESALE GLOBAL SHARE FUND

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WHOLESALE GLOBAL SHARE GROWTH STYLE FUND

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WHOLESALE GLOBAL SHARE VALUE STYLE FUND

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WHOLESALE PROPERTY SECURITIES FUND

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WILTSHIRE CAPITAL LIMITED

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WILTSHIRE CAPITAL MANAGEMENT LIMITED

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WM LIFE AUSTRALIA LIMITED

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WM POOL - BANK OF IRELAND GLOBAL EQUITIES TRUST

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WM POOL - BEM AGGRESSIVE AUSTRALIAN EQUITIES TRUST

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WM POOL - BEM AUSTRALIAN EQUITIES TRUST

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WM POOL - BLACKROCK GLOBAL FIXED INTEREST (S) TRUST

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WM POOL - BRIDGEWATER GLOBAL FIXED INTEREST TRUST

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WM POOL - CAPITAL INTERNATIONAL GLOBAL EQUITIES TRUST

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WM POOL - CONCORD AUSTRALIAN EQUITIES TRUST

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WM POOL - CONTANGO AUSTRALIAN EQUITIES TRUST

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WM POOL - DIMENSIONAL AUSTRALIAN EQUITIES TRUST

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WM POOL - EQUITIES TRUST NO 14

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WM POOL - EQUITIES TRUST NO 20

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WM POOL - EQUITIES TRUST NO. 15

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WM POOL - EQUITIES TRUST NO. 16

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WM POOL - EQUITIES TRUST NO. 17

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WM POOL - EQUITIES TRUST NO. 18

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WM POOL - EQUITIES TRUST NO. 19

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WM POOL - EQUITIES TRUST NO. 21

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WM POOL - EQUITIES TRUST NO. 22

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WM POOL - EQUITIES TRUST NO. 26

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WM POOL - EQUITIES TRUST NO. 27

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WM POOL - EQUITIES TRUST NO. 28

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WM POOL - EQUITIES TRUST NO. 31

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WM POOL - EQUITIES TRUST NO. 32

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WM POOL - EQUITIES TRUST NO. 33

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WM POOL - EQUITIES TRUST NO. 34

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WM POOL - EQUITIES TRUST NO.1

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WM POOL - EQUITIES TRUST NO.11

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WM POOL - EQUITIES TRUST NO.2

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WM POOL - EQUITIES TRUST NO.9

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WM POOL - FIXED INTEREST TRUST NO 1

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WM POOL - FIXED INTEREST TRUST NO. 15

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WM POOL - FIXED INTEREST TRUST NO. 3

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WM POOL - FIXED INTEREST TRUST NO. 5

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WM POOL - FIXED INTEREST TRUST NO. 6

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WM POOL - FIXED INTEREST TRUST NO. 7

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WM POOL - FIXED INTEREST TRUST NO. 8

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WM POOL - FIXED INTEREST TRUST NO. 9

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WM POOL - GLOBAL EQUITIES TRUST NO 1

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WM POOL - GLOBAL EQUITIES TRUST NO. 4

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WM POOL - GLOBAL PROPERTIES TRUST

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WM POOL - HIGH YIELD FIXED INTEREST TRUST

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WM POOL - INFLATION LINKED SECURITIES TRUST

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WM POOL - JARDINE FLEMING AUSTRALIAN EQUITIES TRUST

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WM POOL - LAZARD AUSTRALIAN EQUITIES TRUST

---

WM POOL - LTAR PART 1 TRUST

---

WM POOL - MARVIN & PALMER EMERGING MARKETS TRUST

---

WM POOL - MBA AUSTRALIAN EQUITIES TRUST

---

WM POOL - NSIM AUSTRALIAN FIXED INTEREST (A) TRUST

---

WM POOL - NSIM AUSTRALIAN FIXED INTEREST (S) TRUST

---

WM POOL - NSIM CASH TRUST

---

WM POOL - PIMCO GLOBAL FIXED INTEREST (A) TRUST

---

WM POOL - PIMCO GLOBAL FIXED INTEREST (S) TRUST

---

WM POOL - PROPERTY SECURITIES TRUST NO 1

---

WM POOL - RESOLUTION CAPITAL PROPERTY SECURITIES TRUST

---

WM POOL - UBS AUSTRALIAN FIXED INTEREST (A) TRUST

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WM POOL - UBS AUSTRALIAN FIXED INTEREST (S) TRUST

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WM POOL - VANGUARD AUSTRALIAN EQUITIES INDEX TRUST

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WM POOL - VANGUARD GLOBAL EQUITIES INDEX TRUST

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WM POOL - WALLARA AUSTRALIAN EQUITIES TRUST

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WM POOL - WELLINGTON GLOBAL EQUITIES TRUST

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WM POOL EQUITIES TRUST NO 12

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WM POOL GLOBAL EQUITIES TRUST NO 5

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WM SECTOR - AUSTRALIAN EQUITIES GROWTH TRUST

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WM SECTOR - AUSTRALIAN EQUITIES TRUST

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WM SECTOR - AUSTRALIAN EQUITIES VALUE TRUST

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WM SECTOR - AUSTRALIAN FIXED INTEREST TRUST

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WM SECTOR - DIVERSIFIED DEBT (ALL) TRUST

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WORKING CAPITAL SERVICES PTY LIMITED (IN LIQUIDATION)

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YELDBROKER PTY LIMITED

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