# Form 605

## Corporations Act 2001 Section 671B Notice of ceasing to be a substantial holder

<u>To</u>	Company Name/Scheme	MOTORCYCLE HOLDINGS LIMITED (MTO)
ACN/AF	RSN	ACN 150 386 995
1. De	tails of substantial holder(1)	
Name		WESTPAC BANKING CORPORATION (WBC) and its associated entities listed in Annexure 'B '
ACN/AF	RSN (if applicable)	ACN 007 457 141
	ler ceased to be a al holder on	17/10/2016
The prev	rious notice was given to the compa	ny on <u>30/09/2016</u>
The prev	ious notice was dated	28/09/2016

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
17/10/2016	WBC & its Associates, BT Funds Management (NZ) Limited, BT Funds Management Limited, BT Investment Management (Fund Services) Limited	See Annexure 'A'	See Annexure 'A'	See Annexure 'A'	See Annexure 'A'

## 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to the voting interests of the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

## 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Westpac Banking Corporation (WBC)	Level 20, Westpac Place, 275 Kent Street, Sydney NSW 2000
BT Funds Management (NZ) Limited	Westpac On Takutai Square 16 Takutai Square Auckland 1010 New Zealand
BT Funds Management Limited	Level 20, Westpac Place, 275 Kent Street, Sydney NSW 2000
BT Investment Management (Fund Services) Limited	Level 14, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
MOTORCYCLE HOLDINGS LIMITED (MTO)	The Company Secretary MOTORCYCLE HOLDINGS LIMITED (MTO) 68 Moss Street Slacks Creek QLD 4127
	Tel: +61 7 3380 2204

# Signature

Print name	Tim Hartin	Capacity Company Secretary

Sign here

Date 19/10/2016

# DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

# ANNEXURE A

This is annexure 'A' referred to in Form 605, Notice of ceasing to be a substantial holder, lodged for Westpac Banking Corporation ACN 007 457 141 and its associated entities

Tim Hartin - Company Secretary, Westpac Banking Corporation - 19/10/2016

Sales & Purchases for the period : 29/09/2016 to 17/10/2016 SECURITY: MTO

### Advance Asset Management Limited

Date	Registered Company	Nature of Change	Quantity	Consideration	Class of Securities	Person's votes affected
17/10/2016	HSBC Custody Nominees (Australia) Limited.	Sale	-5,598	-20,992.50	Ordinary	5,598
17/10/2016	HSBC Custody Nominees (Australia) Limited.	Sale	-120,000	-450,000.00	Ordinary	120,000
	Total		-125,598	-470,992.50		
	Advance Asset Management Limited Total :		-125,598	-470,992.50		

# ANNEXURE B

This is annexure 'B' (being 3 pages) referred to in Form 605, Notice of ceasing to be a substantial holder, lodged for Westpac Banking Corporation ACN 007 457 141 and its associated entities

Tim Hartin – Company Secretary Westpac Banking Corporation – 19/10/2016

Westpac Banking Corporation	Australia	Series 2011-3 WST Trust	Australia
1925 (Commercial) Pty Limited	Australia	Series 2012-1 WST Trust	Australia
1925 (Industrial) Pty Limited	Australia	Series 2013-1 WST Trust	Australia
1925 Advances Pty Limited	Australia	Series 2013-2 WST Trust	Australia
A.G.C. (Pacific) Limited	Papua New Guinea	Series 2014-1 WST Trust	Australia
Advance Asset Management Limited	Australia	Series 2014-2 WST Trust	Australia
Altitude Administration Pty Limited	Australia	Series 2015-1 WST Trust	Australia
Altitude Rewards Pty Limited	Australia	SIE-Lease (Australia) Pty Limited	Australia
Aotearoa Financial Services Limited	New Zealand	SIE-Lease (New Zealand) Pty Limited	New Zealand
Ascalon Capital Managers (Asia) Limited	Hong Kong	Sixty Martin Place (Holdings) Pty Limited	Australia
Ascalon Capital Managers Limited	Australia	St.George Business Finance Pty Limited	Australia
Ascalon Funds Seed Pool Trust	Australia	St.George Custodial Pty Limited	Australia
Asgard Capital Management Limited	Australia	St.George Equity Finance Limited	Australia
Asgard Wealth Solutions Limited	Australia	St.George Finance Holdings Limited	Australia
Australian Loan Processing Security Company Pty Ltd	Australia	St.George Finance Limited	Australia
Australian Loan Processing Security Trust	Australia	St.George Life Limited	Australia
Belliston Pty Limited	Australia	St.George Motor Finance Limited	Australia
Bill Acceptance Corporation Pty Limited	Australia	St.George Security Holdings Pty Limited	Australia
BT (Oueensland) Pty Limited	Australia	Sydney Capital Corp Inc.	USA
BT Australia Pty Limited	Australia	The Home Mortgage Company Limited	New Zealand
BT Financial Group (NZ) Limited	New Zealand	The Mortgage Company Pty Limited	Australia
BT Financial Group Pty Limited	Australia	Value Nominees Pty Limited	Australia
BT Funds Management (NZ) Limited	New Zealand	W2 Investments Pty Limited	Australia
BT Funds Management Limited	Australia	Waratah Receivables Corp Pty Limited	Australia
BT Funds Management No.2 Limited	Australia	Waratah Securities Australia Limited	Australia
BT Long Term Income Fund	Australia	Westpac (NZ) Investments Limited	New Zealand
BT Portfolio Services Limited	Australia	Westpac Administration Pty Limited	Australia
BT Private Nominees Pty Limited	Australia	Westpac Administration 2 Limited	Australia
BT Securities Limited	Australia	Westpac Administration 3 Limited	Australia
BT Short Term Income Fund	Australia	Westpac Administration 4 Limited	Australia
Canning Park Capital Pte. Ltd	Australia	Westpac Altitude Rewards Trust	Australia
Capital Corporate Finance Limited	Australia	Westpac Americas Inc.	USA
Capital Finance (NZ) Limited	Australia	Westpac Asian Lending Pty Limited	Australia
• · · ·			Papua New
Capital Finance Australia Limited	Australia	Westpac Bank-PNG-Limited	Guinea
Capital Finance New Zealand Limited	Australia	Westpac Capital Holdings Inc.	USA
Capital Fleetlease Limited	Australia	Westpac Capital Markets Holding Corp.	USA
Capital Motor Finance Limited	Australia	Westpac Capital Markets LLC	USA
Capital Rent Group Limited	New Zealand	Westpac Capital-NZ-Limited	New Zealand
CBA Limited	Australia	Westpac Cash PIE Fund	Australia
Challenge Limited	Australia	Westpac Cook Cove Trust I	Australia
Core Infrastructure Income Feeder 1 LP 2016	Partnership(Scotland)	Westpac Cook Cove Trust II	Australia
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Core Infrastructure Income Feeder 2 LP 2016 Partnership(Scotland) Westpac Covered Bond Trust Core Infrastructure Income Master LP 2016 Partnership(England) Westpac Custodian Nominees Pty Limited Core Infrastructure Income Holdings Limited 2016 Westpac Databank Pty Limited Partnership(England) Crusade ABS Series 2012 - 1 Trust Australia Westpac Debt Securities Pty Limited Crusade ABS Series 2013 - 1 Trust Australia Westpac Delta LLC Crusade ABS Series 2015 - 1 Trust Australia Westpac Direct Equity Investments Pty Limited Crusade ABS Series 2016 - 1 Trust Australia Westpac Equipment Finance Limited Crusade CP Management Pty Limited Australia Westpac Equity Holdings Pty Limited Crusade CP No.1 Pty Limited Australia Westpac Equity Investments NZ Limited Crusade Euro Trust 1E of 2006 Australia Westpac Equity Pty Limited Crusade Euro Trust 1E of 2007 Australia Westpac Europe Limited Crusade Global Trust 1 of 2007 Australia Westpac Finance (HK) Limited Crusade Global Trust 2 of 2006 Australia Westpac Financial Consultants Limited Crusade Management Limited Australia Westpac Financial Holdings Pty Limited Crusade 2P Trust of 2008 Australia Westpac Financial Services Group Limited Danaby Pty Limited Australia Westpac Financial Services Group-NZ-Limited Australia Westpac Financial Services Limited eQR Securities Pty. Limited Europe Infrastructure Debt LP UK Westpac Funding Holdings Pty Limited General Credits Pty Limited Australia Westpac Funds Financing Holdco Pty Limited Australia Halcyon Securities Pty Limited Westpac Funds Financing Pty Limited Hastings Advisers LLC USA Westpac General Insurance Limited Hastings Forestry Investments Limited New Zealand Westpac General Insurance Services Limited Hastings Forests Australia Pty Limited Australia Westpac Global Capital Markets Pty Limited Hastings Funds Management (UK) Limited Singapore Westpac Group Investment-NZ-Limited UK Westpac Holdings-NZ-Limited Hastings Funds Management (USA) Inc. USA Hastings Funds Management Asia Pty. Limited Westpac Investment Capital Corporation Hastings Funds Management Limited Australia Westpac Investment Vehicle No.2 Pty Limited UK Hastings Infrastructure 1 Limited Westpac Investment Vehicle No.3 Pty Limited UK Hastings Infrastructure 2 Limited Westpac Investment Vehicle Pty Limited Hastings Investment Capital LP USA Westpac Leasing Nominees-Vic.-Pty Limited Hastings Investment Management Pty Ltd UK Westpac Lenders Mortgage Insurance Limited Australia Hastings Investments GP LLC Westpac Life Insurance Services Limited Hastings Korea Company Limited Korea Westpac Life-NZ-Limited Hastings Management Pty Limited Australia Westpac New Zealand Group Limited Hastings Private Equity Fund IIA Pty Limited Australia Westpac New Zealand Limited Westpac New Zealand Staff Superannuation Scheme Hitton Pty Limited Australia Trustee Limited Westpac Nominees-NZ-Limited HLT Custodian Trust New Zealand Westpac Notice Saver PIE Fund Infrastructure GP LLP UK Infrastructure GP 2 LLP UK Westpac NZ Covered Bond Holdings Limited Infrastructure Research and Advisory Services Private Limited India Westpac NZ Covered Bond Limited Australia Westpac NZ Operations Limited Magnitude Group Pty Limited MIF Custodian Trust New Zealand Westpac NZ Securitisation Holdings Limited Mortgage Management Pty Limited Australia Westpac NZ Securitisation Limited Australia Net Nominees Limited Westpac NZ Securitisation No. 2 Limited Number 120 Limited New Zealand Westpac Overseas Holdings No. 2 Pty Limited Oniston Pty Limited Australia Westpac Overseas Holdings Pty Limited Australia Partnership Pacific Pty Limited Westpac Properties Limited

Australia Australia Australia Australia USA Australia Australia Australia New Zealand Australia UK Hong Kong Australia Australia Australia New Zealand Australia Australia Australia Australia Australia Australia Australia New Zealand New Zealand USA Australia Australia Australia Australia Australia Australia New Zealand New Zealand New Zealand New Zealand New Zealand Australia New Zealand New Zealand New Zealand New Zealand New Zealand New Zealand Australia Australia Australia

Partnership Pacific Securities Pty Limited	Australia	Westpac RE Limited	Australia
Pashley Investments Pty Limited	Australia	Westpac Securities Administration Limited	Australia
Planwise AU Pty Limited	Australia	Westpac Securities Limited	Australia
Qvalent Pty Limited	Australia	Westpac Securities NZ Limited	New Zealand
RAMS Financial Group Pty Limited	Australia	Westpac Securitisation Holdings Pty Limited	Australia
Reinventure Fund ILP	Australia	Westpac Securitisation Management Pty Limited	Australia
Reinventure Fund II ILP	Australia	Westpac Singapore Limited	Singapore
RMS Warehouse Trust 2007-1	Australia	Westpac Structured Products Limited	Australia
Sallmoor Pty Limited	Australia	Westpac Superannuation Nominees-NZ-Limited	New Zealand
Securitor Financial Group Limited	Australia	Westpac Syndications Management Pty Limited	Australia
Seed Pool Trust No. 2	Australia	Westpac Term PIE Fund	New Zealand
Series 2008-1M WST Trust	Australia	Westpac TPS Trust	Australia
Series 2009-1 WST Trust	Australia	Westpac Unit Trust	Australia
Series 2011-1 WST Trust	Australia	Westpac USA Inc.	USA
Series 2011-2 WST Trust	Australia		

Note: Westpac retains 30.0% ownership of BT Investment Management Limited who lodges separate notices under ASX code 'BTT'

BT Investment Management Limited (30.0%)	Australia
BT Investment Management (Institutional) Limited (Subsidiary of BT Investment Management Limited)	Australia
BT Investment Management (Fund Services) Limited (Subsidiary of BT Investment Management Limited)	Australia