

20 October 2016

## Sydney Airport Traffic Performance September 2016

Pax (‘000s) <sup>1</sup>	Monthly performance			Year to date performance		
	Sep-16	Sep-15	Growth (%)	YTD-16	YTD-15	Growth (%)
Domestic	2,287	2,201	+3.9%	19,882	19,022	+4.5%
International <sup>2</sup>	1,233	1,135	+8.6%	10,975	10,030	+9.4%
Total	3,519	3,335	+5.5%	30,858	29,053	+6.2%

<sup>1</sup> Contains estimates with any adjustments to preliminary statistics included in the year to date results in future months.

<sup>2</sup> International includes Domestic-On-Carriage.

Sydney Airport Managing Director and CEO Kerrie Mather said, “Our outstanding international traffic performance has continued, growing 9.4% year to date. This growth continues to be driven by seat capacity from new and existing airline customers. In September, international, domestic and total passengers grew 8.6%, 3.9% and 5.5% respectively on the prior corresponding period (pcp). Importantly, the 12 month rolling international passenger growth is 8.7%, well ahead of long term trends.

“The inbound nationalities which underpinned our strong international result were Korean (+36.4%), Japanese (+35.4%), Indian (+26.1%), USA (18.2%) and Chinese (+14.2%). Chinese nationals were our largest foreign contributor of inbound passengers, with an incremental 11,200 travellers, due primarily to the increase in seat capacity and new Chinese destinations.

“Domestic passenger growth of 3.9% was driven by both seat growth and load factor improvements.

“We were delighted by Qantas’ announcement that it will commence a new Beijing-Sydney service in time for Lunar New Year. The new daily service will be operated on an A330-200 from 25 January 2017. Pleasingly, China Eastern Airlines has also announced another new regional Chinese destination. The Kunming-Sydney route will launch in November 2016. This three-weekly service will operate on a 234 seat A330-200 aircraft. Kunming is the fifth new Chinese city for Sydney Airport in 2016. These new services are expected to further boost tourism demand to Sydney, delivering an additional 171,000 and 73,000 seats per year respectively.

“In addition, Singapore Airlines announced the launch of its new Jakarta-Sydney route. The service will operate three times weekly on a Boeing 777-200ER with 271 seats, from 23 November. The

Indonesian market is one of Sydney's largest growth markets, serving over 620,000 passengers over the last 12 months, growth of 13% on the previous year."

**Key point**

- Qatar Airways' Sydney-Doha A380 upgauge commenced 16 September, adding 116,000 seats annually on the route.

**Top 10 Nationalities Travelling Through Sydney Airport**

Rank	Nationality	Sep-16	YTD-16	Rank	Nationality	Sep-16	YTD-16
1	Australia	+3.7%	+7.1%	6	Korea	+36.4%	+22.8%
2	China	+14.2%	+18.4%	7	Japan	+35.4%	+29.1%
3	New Zealand	+8.4%	+0.7%	8	India	+26.1%	+13.7%
4	USA	+18.2%	+17.9%	9	Malaysia	+11.3%	+7.7%
5	UK	+3.6%	+4.8%	10	Germany	+8.5%	+7.4%

**Last 12 Months Traffic Data**

('000s)	Oct-15	Nov-15	Dec-15	Jan-16	Feb-16	Mar-16	Apr-16	May-16	Jun-16	Jul-16	Aug-16	Sep-16	Total Oct-15-Sep-16	Total Oct-14-Sep-15	Growth %
Dom	2,347	2,265	2,307	2,221	2,114	2,301	2,229	2,130	2,055	2,335	2,211	2,287	26,801	25,731	+4.2%
Int	1,176	1,134	1,374	1,433	1,178	1,211	1,202	1,072	1,126	1,331	1,191	1,233	14,660	13,489	+8.7%
Total	3,524	3,399	3,681	3,654	3,292	3,512	3,431	3,201	3,181	3,666	3,402	3,519	41,461	39,220	+5.7%

All data is for arriving and departing passengers. All data is taken from management accounts, is provisional and subject to revision. All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figure.

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