

ASX RELEASE

Lodgment of Court orders with ASIC

Onthehouse Holdings Limited (ASX:OTH) (**OTH** or the **Company**) is pleased to announce that it has lodged with the Australian Securities and Investments Commission (**ASIC**) the orders of the Federal Court of Australia (**Court**) approving the scheme of arrangement (**Scheme**) between the Company and its shareholders under which the consortium of investors comprising:

- PIQ1 Pty Ltd and Macquarie Corporate Holdings Pty Limited (both wholly-owned subsidiaries of Macquarie Group Limited); and
- 77 Victoria Street Venture Pty Limited (**77VSV**) as trustee for 77 Victoria Street Trust and Sandrift Pte Limited (entities of which Michael Dempsey and Daniel Dempsey are each affiliated),

will acquire all of the Company's issued shares (other than those already held on behalf of 77VSV) for A\$0.85 cash per share, and ASIC has confirmed that the Scheme is now effective.

It is expected that trading in the Company's shares on ASX will be suspended from close of trading today.

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For further information please contact:

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Members of Onthehouse Group



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