

**ASX Announcement**  
**Thursday, 20 October 2016**

## Results of General Meeting

Pursuant to ASX listing rule 3.13.2 the following statistics are provided in relation to each motion on the agenda of Zambezi Resources Limited General Meeting held on 19 October 2016.

**All the resolutions before the meeting were passed.**

In respect of each resolution the total number of votes exercisable by all validly appointed proxies was as follows:

RESOLUTION	FOR	AGAINST	ABSTAIN
1. Approval of Issue of Capital Raising Securities	15,608,386	0	0
2. Participation in Capital Raising by Mr Gregory John Bittar	13,608,386	0	2,000,000
3. Participation in Capital Raising by Mr Brad Drabsch	6,358,386	0	9,250,000
4. Participation in Capital Raising by Mr Marinko Vidovich	15,527,500	0	80,886
5. Participation in Capital Raising by Perpetual Corporate Trust Limited in its Capacity as Custodian of Auctus Resources Fund	15,608,386	0	0

**For Further Information please contact:**

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