



## Market Release | 20 October 2016

# Auckland Airport considers retail bond offer

Auckland International Airport Limited (“**Auckland Airport**”) is considering an offer of seven year fixed rate bonds to New Zealand retail investors and to institutional investors.

The offer will be made pursuant to the Financial Markets Conduct Act 2013 as an offer of debt securities of the same class as quoted debt securities. The bonds are expected to be quoted on the NZX Debt Market. It is expected that full details of the bond issue will be released prior to the offer opening, which is expected to be in the week beginning 24 October 2016.

Auckland Airport has appointed BNZ and Westpac as Joint Lead Managers, and Commonwealth Bank of Australia and Forsyth Barr Limited as Co-Managers in relation to the bond offer. BNZ is the Organising Participant.

Investors can register their interest with the Joint Lead Managers, the Co-Managers (details below) or a financial adviser. Indications of interest will not involve an obligation or commitment of any kind. No money is currently being sought and no bonds can be applied for or acquired until the offer opens and the investor has received a copy of the offer document in relation to the bonds.

### Ends

For assistance, please contact:

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**BNZ**  
0800 284 017

**Westpac (ABN 33 007 457 141, acting through its New Zealand branch)**  
0800 942 822

**Commonwealth Bank of Australia**  
0800 272 633

**Forsyth Barr Limited**  
0800 367 227