



MARKET RELEASE

24 October 2016

Clean Seas Tuna Limited

TRADING HALT

The securities of Clean Seas Tuna Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. The Company has also requested a voluntary suspension for an additional day following the expiration of this Trading Halt.

The Company's securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 26 October 2016 or when an announcement is released to the market. Following the expiration of the Trading Halt, the Company's securities are likely to be suspended from quotation for an additional day, pending the Company's announcement. ASX will provide a further market release for the voluntary suspension prior to market open on Wednesday, 26 October 2016.

Security Code: CSS

Joshua Strutt

ADVISER, LISTINGS COMPLIANCE

24 October 2016

Mr J. Strutt,
Adviser – Listings Compliance,
ASX Compliance Pty Ltd,
20 Bridge Street,
Sydney NSW 2000

By Email

Dear Joshua,

Request For Trading Halt and Voluntary Suspension – Clean Seas Tuna Limited (ASX:CSS)

We request that a trading halt be applied to our securities under ASX Listing Rule 17.1 commencing immediately for two trading days and further request that a voluntary suspension then be applied to our securities under ASX Listing Rule 17.2.

We advise the following details;

- Reason For Request: The Company intends to make an announcement in relation to a proposed capital raising.
- Duration: The trading halt and subsequent voluntary suspension is requested to remain until the Company has released the announcement referred to above. This is expected to occur by Thursday 27 October 2016.
- Ending Event: The event that will end the trading halt and voluntary suspension is the announcement referred to above.

The Company is not aware of any reason why the trading halt and voluntary suspension should not be granted.

Yours sincerely,



Wayne Materne
CFO and Company Secretary

Clean Seas Tuna Limited
PO Box 159
7 North Quay Boulevard
Port Lincoln 5606 South Australia
Telephone +61 (0)8 8621 2900
Facsimile +61 (0)8 8621 2990
www.cleanseas.com.au

ABN 61 094 380 435

