



Notification of Consolidation/Split

Announcement Summary

Entity name

COCKATOO COAL LIMITED

Applicable security for the reorganisation

COK	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Monday October 24, 2016

Reorganisation type

Security consolidation

Effective Date

Tuesday November 15, 2016

Record Date

Wednesday November 16, 2016

Issue Date

Wednesday November 23, 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

COCKATOO COAL LIMITED

1.2 *Registered Number Type

ACN

Registration Number

112682158

1.3 *ASX issuer code

COK

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Monday October 24, 2016

1.6 *Securities affected by the reorganisation



COK

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Wednesday November 16, 2016	Actual	
Comments			
Share consolidation to be voted on at the AGM.			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday November 16, 2016

3.2 Date of +security holder meeting

Wednesday November 16, 2016

3.3 Last day for trading in the pre-re-organised +securities

Monday November 14, 2016

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday November 15, 2016

3.5 Record date

Wednesday November 16, 2016

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday November 17, 2016

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday November 23, 2016



3.8 Trading starts on a normal T+2 basis

Thursday November 24, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday November 28, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

500

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code COK	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 77,034,894,842	Number on issue after reorganisation 154,069,790	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation

This Share Consolidation is proposed as per Resolution number 5 in the Notice of Meeting for the AGM being held on 16 November 2016.

6.2 Additional information for inclusion in the Announcement Summary