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7 November 2016

ASX RELEASE

MULTINET GAS REFINANCES \$300 MILLION OF TERM DEBT

DUET Group (DUET) is pleased to note the attached media release by Multinet Gas confirming contract close of a \$300 million 7-year bank debt facility which will be applied to refinance term debt maturing in 2017.

DUET's CFO Jason Conroy noted that "this transaction concludes our group refinancing program for 2016. Since the announcement of our financial results in August, we have raised and refinanced \$1.4 billion of term debt with new tenors of 5, 7 and 10 years and reduced our maturing debt facility limits in 2017 from \$1.63 billion down to \$477 million¹."

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¹2017 debt facility limit maturities to be refinanced next year are for DBP (\$160m) and United Energy (\$317m).

Media release



7 November 2016

Multinet Gas refinances \$300 million of term debt

Energy Partnership (Gas) Pty Limited (EPG), the financing vehicle in the Multinet Gas group of entities, has reached contract close on a \$300 million, seven year bank debt facility.

This facility will fund the repayment of debt maturing in July 2017, after which EPG's next debt maturity is December 2018.

Multinet Gas Chief Executive Officer, Tony Narvaez said "we are very pleased to have completed this inaugural transaction with a syndicate of Japanese banks on competitive terms and which provides us with a new future source of funding."

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