



# Cockatoo Coal Limited

Annual General Meeting  
Presentation  
16 November 2016

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# FY2016 Overview



- Company put into Voluntary Administration in November 2015
- Mine placed on care & maintenance in February 2016
- Deed of Company Arrangement effectuated on 30 May 2016 and the Company handed back to the control of the Board of Directors
- All shareholders retained their shares under the recapitalisation
- New \$35.5 million cash backed guarantee facility with ANZ
- Expansion works underway to restart the Baralaba North mine



# Key Developments



- Granted ML80201 in June 2016 which enables expansion to 3.5Mtpa
- New Plan of Operations approved in October
  - \$4.7 million of additional financial assurance required in November
- New mine plans for restart nearing completion
- Expansion capital expenditure works underway



# Capital Works Program



## Banana Creek Bridge Replacement

- Contract awarded to TMM Group - \$2.6M
- Expect end of Dec 2016 for practical completion

## Dawson Highway Overpass & TLO Private Access

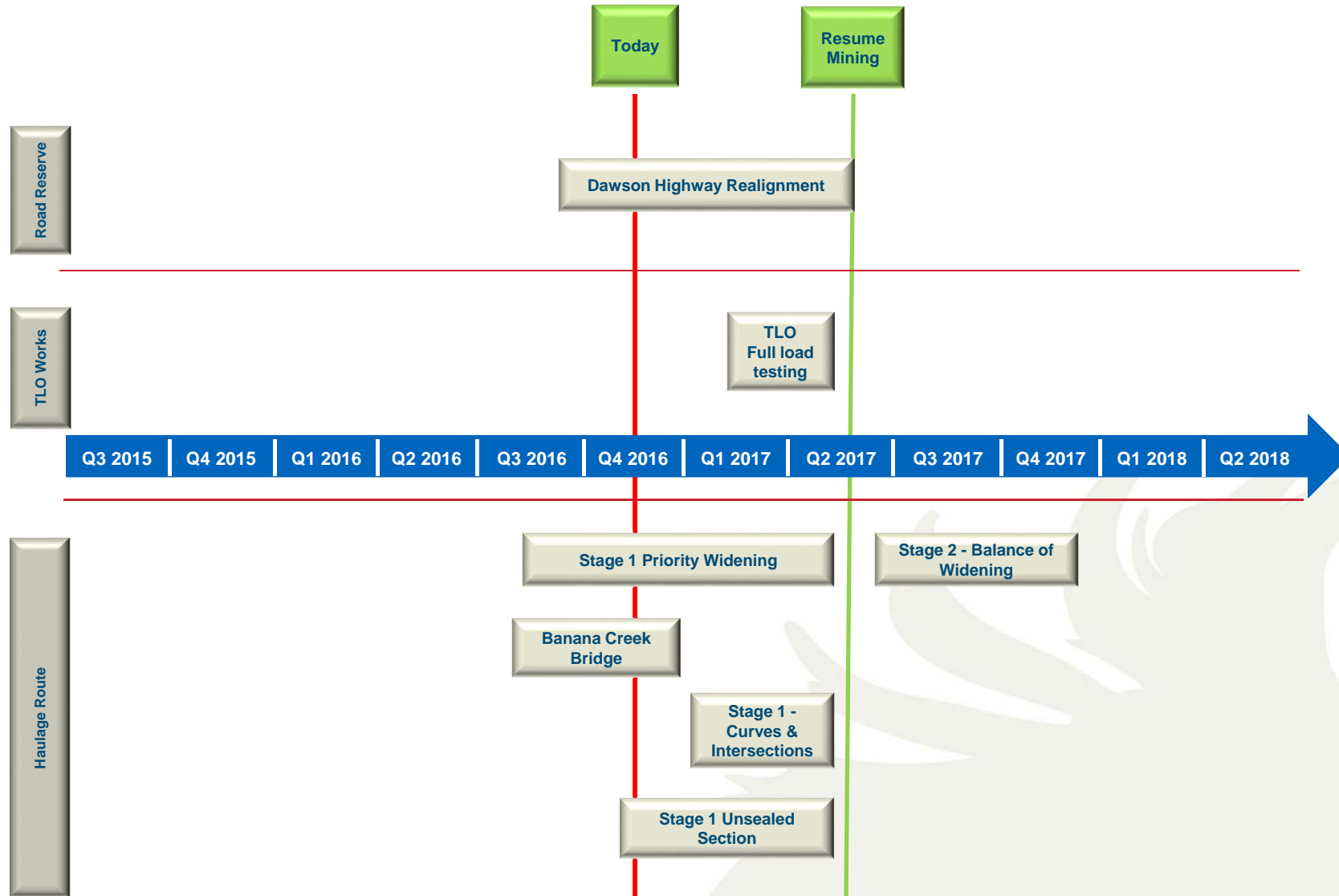
- Contract awarded to Golding - \$11.6M
- Expect end of Apr 2017 for practical completion

## Haul Route Road Upgrades

- Contract pending award
- Expect end of Apr 2017 for completion



# Project Update



# Mining Plan Overview

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- Targeting Q2 CY2017 for mining to recommence
- Targeting 600 - 800kt saleable coal in CY2017
- Targeting 1.5Mt - 2.2Mt of saleable coal in CY2018 and thereafter
- New resource and reserve estimates for Baralaba North nearing completion





# Community & Social Responsibility



- Our local Community Advisory Group provides insights on issues to help inform company decision making
- Committed to local and regional recruitment & training
- Social Impact Action Plan developed to incorporate mitigation and management measures





# Future Works



- Relocate high voltage powerline that crosses ML80170 in 2017/2018
- Begin construction of coal handling preparation plant & associated infrastructure in 2019
- Initiate EIS and related studies to advance Baralaba South MLA
- Delineation drilling program north of ML80201 to expand Baralaba North reserves





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**Cockatoo looks forward to restarting the mine in 2017 and providing a safe and secure place to work for our employees and a profitable operation for our shareholders.**

**Contact**

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