

23 November 2016

Mr Dale Allen
Listings (Perth)
Australian Securities Exchange Limited
Level 40 Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Dale

REQUEST FOR TRADING HALT

RBR Group Limited (“RBR Group” or the “Company”) requests an immediate trading halt over the Company’s shares with effect from the start of trade on Wednesday 23rd November 2016.

For the purposes of Listing Rule 17.1, the Company provides the following information:

1. The trading halt is necessary as the Company will be making an announcement regarding an offering of shares;
2. The Company requests that a trading halt remain in place until the opening of trade on Friday 25th November 2016, unless before that time the Company makes an announcement regarding the outcome of the capital raising or requests that the trading halt be lifted; and
3. The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely



Sam Middlemas
Company Secretary