

25 November 2016

Capital Raising Completed with Share Placement to Sophisticated Investors

The Directors of RBR Group Limited (“RBR”) are pleased to announce that it has received firm commitments for a \$460,000 placement (before costs) of 57.5 million fully paid ordinary shares at \$0.008 per share.

57.5 million shares will be placed to professional and sophisticated investors which include clients of Bell Potter Securities Limited.

The Company anticipates completion on 1 December 2016.

CEO Richard Carcenac said:

“We are particularly pleased to have received the support and commitment of Bell Potter and clients at this stage of RBR’s development. We are starting to see operational cashflows from our business units, particularly Futuro Skills, with contracts ongoing both here in Australia and in Mozambique. This capital raised will be applied to support all aspects of RBR’s existing operations as these cashflows grow.”

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Media and Investors

Ian Macpherson
Executive Chairman

Richard Carcenac
Managing Director and CEO

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