

25 November 2016

The Company Announcements Office
Australian Stock Exchange Limited
4 Floor 20 Bridge Street
SYDNEY NSW 2000

RESULT OF ANNUAL GENERAL MEETING 25 NOVEMBER 2016

The company advises that the 2 resolutions considered by shareholders at the Annual General Meeting of Athena Resources Limited held on 25 November 2016 and duly passed.

The results of the meeting were as follows:

- | | | |
|----|-------------------------------------|--------|
| 1. | Adoption of Remuneration Report | Passed |
| 2. | Election of Director – Mr E Edwards | Passed |

For the purposes of Section 251AA of the Corporations Act 2001 the company advises that the resolutions were passed on a show of hands.

Set out below is the proxy information required by Section 251AA.

	In Favour	Against	Excluded	Proxy Discretion
Resolution 1	30,482,744	28,125	94,426,045	-
Resolution 2	124,946,914	-	-	-

Yours faithfully

E W Edwards
Executive Director