

MARKET RELEASE

28 November 2016

Woolworths Limited – Woolworths Notes II

REMOVAL FROM OFFICIAL QUOTATION

The Woolworths Notes II (ASX Code: WOWHC) (the "Notes") of Woolworths Limited (the "Company") will be removed from official quotation at the close of trading on Tuesday 29 November 2016, following the full redemption of the Notes on 24 November 2016.

Please note that the removal applies to the Notes (ASX Code: WOWHC) only, and does not apply to any other quoted securities of the Company.

Security Code: WOWHC

Lux Wigneswaran

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