

30 November 2016

### **New TELYS4 Dividend Rate Announced**

Seven Group Holdings Limited today announced that the Dividend Rate for its Transferable Extendable Listed Yield Shares (TELYS4) will be 4.7320% per annum, for the Dividend Period from 30 November 2016 until 30 May 2017 inclusive.

This Dividend Rate has been calculated in accordance with the TELYS4 terms of issue contained in the TELYS3 Scheme Booklet dated 16 March 2010. According to the TELYS4 terms of issue, the Dividend Rate for that Dividend Period is set at a 4.75% gross margin above the Market Rate.

Under the terms of issue, the Market Rate used in this calculation is the 180 day Bank Bill Swap Rate on the first business day of the Dividend Period, 30 November 2016, which is 2.0100%.

After incorporating the value of expected franking credits, the grossed-up Dividend Rate equates to 6.7600% per annum for the Dividend Period.

Media Inquiries:

Simon Francis  
(02) 8777 7162

Shareholder Inquiries:

Boardroom Pty Limited  
(02) 9290 9600