

**DUET Company Limited**  
ABN 93 163 100 061  
**DUET Investment Holdings Limited**  
ABN 22 120 456 573  
**DUET Finance Limited**  
ABN 15 108 014 062  
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## **ASX RELEASE**

### **DUET RESPONDS TO MEDIA SPECULATION**

The DUET Group is aware of media speculation regarding a potential change of control transaction involving DUET and confirms that it has recently received an unsolicited, indicative, incomplete, non-binding and conditional proposal from Cheung Kong Infrastructure to acquire 100% of DUET's outstanding stapled securities at a price of \$3.00 per stapled security, payable in cash (the Proposal).

The Proposal includes a number of conditions, including the completion of satisfactory due diligence, DUET entering into a Scheme of Arrangement Implementation Agreement and receipt of customary and specific regulatory and court approvals.

The Boards of the DUET Group are currently evaluating the Proposal and at this time securityholders are advised to take no action as there is currently no certainty the Proposal will proceed further<sup>1</sup>.

The DUET Group will keep securityholders informed of developments in accordance with its continuous disclosure requirements. The DUET Group has engaged Macquarie Capital as its financial adviser and Allens as its legal adviser in relation to the Proposal.

For further information, please contact:

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<sup>1</sup>As the circumstances of each DUET securityholder may vary, you should consult your professional advisers.