

5 December 2016

TCL Distribution for the Six Months Ending 31 December 2016

A distribution totaling 25.0 cents per stapled security will be paid in respect of the six months ending 31 December 2016. This will be made up of a 21.5 cent distribution from Transurban Holding Trust and controlled entities and a 3.5 cent fully franked dividend from Transurban Holdings Limited and controlled entities.

The extent to which distributions paid in FY2017 are tax deferred will be confirmed in Tax Statements to be issued with the final distribution in August 2017.

The Transurban Board reiterates guidance for distributions to total 50.5 cents in FY2017, inclusive of the distribution of 25.0 cents for the six months ending 31 December 2016.

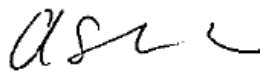
Distribution Reinvestment Plan

The Distribution Reinvestment Plan (**DRP**) will operate again for this distribution payment. No discount will be applied when determining the price at which stapled securities will be issued under the **DRP** for this distribution.

The Directors have determined that the **DRP** pricing period in relation to this distribution will be the period of 10 trading days, commencing on 6 January 2017.

The key dates for the distribution and the **DRP** are:

| | |
|--------------------------------------------|------------------|
| Securities trade “ex distribution” | 29 December 2016 |
| Record Date | 30 December 2016 |
| Last date for Elections under DRP | 3 January 2017 |
| Payment Date and DRP Allotment Date | 10 February 2017 |



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Classification **Public**

Transurban Group

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