

ASX MARKET ANNOUNCEMENT

5 December 2016

**Aquaint Capital Holdings Limited
(Subject to Deed of Company Arrangement)
ACN 164 440 859
ASX Code: AQU
("the Company")
Appointment of Deed Administrators**

Dear Sir / Madam

We refer to our previous announcements regarding the company and confirm that:

In accordance with the terms of the DOCA, the incumbent board of directors resigned from office effective from 1 December 2016 and Ms Kyla Garic, Mr Jeremy King and Ms Sara Kelly were appointed as directors. In addition Ms Garic was also appointed as Company Secretary.

The Company is currently in the process of changing the auditor, due to the Company re-locating from Sydney to Perth and bringing up to date all outstanding financial reports. Once all outstanding financial reports are lodged on the ASX the Company will dispatch a shareholders notice of meeting, which will outline the recapitalisation proposal to be approved by shareholders of the Company.

We refer shareholders to the following link to the ASIC website which provides general information for shareholders regarding the voluntary administration process and its impact on shareholders.

<http://asic.gov.au/regulatory-resources/insolvency/insolvency-for-shareholders/insolvency-a-guide-for-shareholders/>

The Company's shares will continue to be suspended from trading throughout the administration process.

Shareholders will receive further updates in relation to the Company on the ASX website.

Yours faithfully



Samuel John Freeman
Joint and Several Deed Administrator
Aquaint Capital Holdings Limited
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