

20 December 2016

Sydney Airport Traffic Performance November 2016

| Pax (‘000s) ¹ | Monthly performance | | | Year to date performance | | |
|-----------------------------|---------------------|--------|------------|--------------------------|--------|------------|
| | Nov-16 | Nov-15 | Growth (%) | YTD-16 | YTD-15 | Growth (%) |
| Domestic | 2,338 | 2,265 | +3.2% | 24,600 | 23,634 | +4.1% |
| International ² | 1,219 | 1,134 | +7.5% | 13,468 | 12,341 | +9.1% |
| Total | 3,558 | 3,399 | +4.7% | 38,068 | 35,975 | +5.8% |

¹ Contains estimates with any adjustments to preliminary statistics included in the year to date results in future months.

² International includes Domestic-On-Carriage.

Sydney Airport Managing Director and CEO Kerrie Mather said, “I’m delighted that our 12-month international growth rate exceeded 9% due to double digit capacity growth and strong load factors.

In November, international passenger growth was 7.5% compared to the prior corresponding period (pcp). Top performing outbound destinations were Qatar (new), Japan (+31.0%), India (+29.7%) Malaysia (+28.2%), China (+20.1%) and Korea (+18.3%). The inbound nationalities underpinning our strong international result were Japanese (+32.5%), Korean (+19.7%), Chinese (+19.7%), USA (+16.6%) and Indian (+14.5%).

Domestic passenger numbers were 3.2% above pcp for the month and 4.1% for the year. The positive result for November was driven by domestic load factor improvements in addition to capacity growth.

“The Chinese market continues to perform well with three new routes commencing in November. Air China commenced their three-weekly service to Chengdu on 12 November, and China Eastern commenced three-weekly services to Hangzhou on 16 November and Kunming on 24 November. In combination, these new services will deliver 229,000 incremental seats per annum to Sydney.

“Earlier this month, we welcomed the new China-Australia air services agreement immediately removing all capacity restrictions on airlines flying to and from Chinese cities. This historic agreement will support further growth into 2017 and beyond.

Key points

- Three new Chinese routes commenced during November, adding 229,000 incremental seats
- China Eastern upgauged its Shanghai service to a 316 seat Boeing B777-300ER for the peak summer and Chinese New Year season, three weeks earlier than in the pcp. The service will revert to an Airbus A330 from 27 February 2017
- ANA upgauged its Tokyo Haneda service to a 240 seat Boeing B787-9 on 1 December 2016, and will operate this higher capacity aircraft until 31 January 2017, representing a 12% increase in seats compared to its current operations
- Sydney Airport was the fourth busiest airport worldwide for Airbus A380 international scheduled arrivals during November, with A380 scheduled services representing 22% of our international capacity. Eight airlines will operate the A380 to Sydney during December 2016

Top 10 Nationalities Travelling Through Sydney Airport

| Rank | Nationality | Nov-16 | YTD-16 | Rank | Nationality | Nov-16 | YTD-16 |
|------|-------------|--------|--------|------|-------------|--------|--------|
| 1 | Australia | +3.3% | +6.7% | 6 | Korea | +19.7% | +21.2% |
| 2 | China | +19.7% | +18.3% | 7 | Japan | +32.5% | +30.6% |
| 3 | New Zealand | -1.4% | +0.5% | 8 | India | +14.5% | +14.5% |
| 4 | USA | +16.6% | +17.4% | 9 | Germany | +10.8% | +7.8% |
| 5 | UK | +3.8% | +4.6% | 10 | Malaysia | +0.6% | +7.7% |

Last 12 Months Traffic Data

| ('000s) | | | | | | | | | | | | | Total | Total | Growth |
|---------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|---------------|---------------|--------|
| | Dec-15 | Jan-16 | Feb-16 | Mar-16 | Apr-16 | May-16 | Jun-16 | Jul-16 | Aug-16 | Sep-16 | Oct-16 | Nov-16 | Dec-15-Nov-16 | Dec-14-Nov-15 | % |
| Dom | 2,307 | 2,221 | 2,114 | 2,301 | 2,229 | 2,130 | 2,055 | 2,335 | 2,211 | 2,287 | 2,379 | 2,338 | 26,907 | 25,819 | +4.2% |
| Int | 1,374 | 1,433 | 1,178 | 1,211 | 1,202 | 1,072 | 1,125 | 1,331 | 1,191 | 1,233 | 1,274 | 1,219 | 14,842 | 13,606 | +9.1% |
| Total | 3,681 | 3,654 | 3,292 | 3,512 | 3,431 | 3,201 | 3,180 | 3,666 | 3,402 | 3,519 | 3,653 | 3,558 | 41,749 | 39,425 | +5.9% |

All data is for arriving and departing passengers. All data is taken from management accounts, is provisional and subject to revision. All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figure.

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