



ASX Announcement

20 December, 2016
NRW Holdings Limited
181 Great Eastern Highway
Belmont, 6104, Western Australia

Australian Securities Exchange
Perth

NEW BANKING FACILITY

NRW Holdings Limited (ASX:NWH) (**NRW**) is pleased to announce that it has agreed a new \$35m Multi option general banking facility with a regional bank based in Western Australia.

The agreement provides NRW with a facility to be used for contract guarantees of up to \$25 million and a facility of up to \$10 million which can be used for working capital, (an overdraft facility) or additional contract guarantees. The facility has been structured to complement the recent corporate note offering and includes all transactional banking.

NRW CEO Jules Pemberton said, "This agreement now fully normalises our banking relations. The Bank has been very supportive through the debt rescheduling programme announced earlier this year and have worked with us to structure an agreement which complements the recently announced \$70 million note issue. "

Kim Hyman
Company Secretary

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