



21 December 2016

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridges Street
Sydney NSW 2000

Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

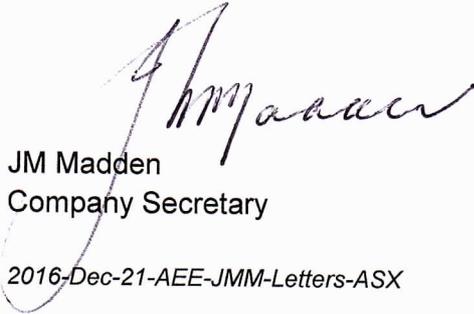
Dear Sir

On 20 December 2016, Aura Energy Limited (hereafter referred to as the "Company") issued 1,882,845 fully paid ordinary shares in the Company (hereafter referred to as the "Shares") to John W Fooks to settle corporate advisory services.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (hereafter referred to as the "Corporations Act") that:

- (i) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
- (ii) the Company, as at the date of this notice, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
- (iii) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For Aura Energy Limited


JM Madden
Company Secretary

2016-Dec-21-AEE-JMM-Letters-ASX

Aura Energy Limited

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