

**Form 605**

**Corporations Act 2001  
Section 671B**

**Notice of ceasing to be a substantial shareholder**

To Company Name/Scheme

CHARTER HALL GROUP (CHC)  
consisting of Charter Hall Property Trust and Charter Hall Limited

ACN

Charter Hall Property Trust (ARSN 113 339 147)  
Charter Hall Limited (ACN 113 531 150)

**1. Details of substantial holder**

Name The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group").

ACN/ARSN (if applicable)

Not applicable

The holder ceased to be a substantial holder on 22 December 2016  
The previous notice was given to the company on 23 December 2016  
The previous notice was dated 23 December 2016

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Holder of Relevant Interest	Nature of Change	Consideration (AUD)	Class and Number of Securities	Person's votes affected
See Annexure B.					

**3. Changes in association**

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Australia Group	All care of Level 17, 101 Collins Street, Melbourne Victoria 3000, Australia
Goldman Sachs International ("GSI")	Peterborough Court, 133 Fleet Street, London EC4A 2BB, United Kingdom
Goldman Sachs Financial Markets Pty Ltd ("GAUS")	Level 17, 101 Collins Street, Melbourne, Victoria 3000, Australia
Goldman, Sachs & Co. ("GSCO")	200 West Street, New York, NY 10282, USA
Goldman Sachs Australia Pty Ltd ("GSA")	Level 17, 101 Collins Street, Melbourne, Victoria 3000

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**Signature**

Print name	Raymond Chow (signing under power of attorney in accordance with section 52 of the Corporations Act)	Capacity	Authorised Person
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**Sign here**

Date	28 December 2016
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## Annexure A

## Significant Subsidiaries of The Goldman Sachs Group, Inc.

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2015 and the states or jurisdictions in which they are organized. Each subsidiary is indented beneath its principal parent. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a “significant subsidiary” as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934

Name	State or Jurisdiction of Organization of Entity
The Goldman Sachs Group, Inc.	Delaware
Goldman, Sachs & Co.	New York
Goldman Sachs Paris Inc. et Cie	France
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs Group UK Limited	United Kingdom
Goldman Sachs International Bank	United Kingdom
Goldman Sachs International	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Goldman Sachs Group Holdings (U.K.) Limited	United Kingdom
Rothesay Life (Cayman) Limited	Cayman Islands
Broad Street Principal Investments International, Ltd.	Cayman Islands
Goldman Sachs Global Holdings L.L.C.	Delaware
GS Asian Venture (Delaware) L.L.C.	Delaware
Elevatech Limited	Hong Kong
Goldman Sachs Strategic Investments (Asia) L.L.C.	Delaware
GS (Asia) L.P.	Delaware
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
J. Aron Holdings, L.P.	Delaware
J. Aron & Company	New York
Goldman Sachs Asset Management, L.P.	Delaware
Goldman Sachs Hedge Fund Strategies LLC	Delaware
Goldman Sachs (Cayman) Holding Company	Cayman Islands
Goldman Sachs (Asia) Corporate Holdings L.P.	Delaware
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs (Asia) Finance	Mauritius
Goldman Sachs (Asia) L.L.C.	Delaware
GS EMEA Funding Limited Partnership	United Kingdom
Goldman Sachs Holdings (Singapore) PTE. Ltd.	Singapore
J. Aron & Company (Singapore) PTE.	Singapore
Goldman Sachs (Singapore) PTE.	Singapore
Goldman Sachs Holdings ANZ Pty Limited	Australia
GS HLDGS Anz II Pty Ltd	Australia
Goldman Sachs Australia Group Holdings Pty Ltd	Australia
Goldman Sachs Australia Capital Markets Limited	Australia
Goldman Sachs Australia Pty Ltd	Australia
GS Holdings (Delaware) L.L.C. II	Delaware
GS Lending Partners Holdings LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Swancastle Limited	Ireland
Goldman Sachs Bank USA	New York
Goldman Sachs Mortgage Company	New York
Goldman Sachs Execution & Clearing, L.P.	New York
GS Financial Services II, LLC	Delaware
GS Funding Europe	United Kingdom
GS Funding Europe I Ltd.	Cayman Islands
GS Funding Europe II Ltd.	Cayman Islands
GS Investment Strategies, LLC	Delaware
MLQ Investors, L.P.	Delaware
PIA Holdings Cayman	Cayman Islands
GS PIA Holdings GK	Japan
Crane Holdings Ltd.	Japan

Name	State or Jurisdiction of Organization of Entity
ELQ Holdings (Del) LLC	Delaware
ELQ Holdings (UK) Ltd	United Kingdom
ELQ Investors VII Ltd	United Kingdom
GS Sapphire Holding Limited	United Kingdom
ELQ Investors IX Ltd	United Kingdom
ELQ Investors II Ltd	United Kingdom
ELQ Investors VIII Ltd	United Kingdom
Goldman Sachs Specialty Lending Holdings, Inc.	Delaware
Special Situations Investing Group II, LLC	Delaware
MTGRP, L.L.C.	Delaware
GS Diversified Funding LLC	Delaware
Hull Trading Asia Limited	Hong Kong
Goldman Sachs LLC	Mauritius
Goldman Sachs Venture LLC	Mauritius
GS Power Holdings LLC	Delaware
MTGLQ Investors, L.P.	Delaware
Broad Street Principal Investments Superholdco LLC	Delaware
Broad Street Principal Investments, L.L.C.	Delaware
Broad Street Credit Holdings LLC	Delaware
GS Direct, L.L.C.	Delaware
GS Fund Holdings, L.L.C.	Delaware
Shoelane GP, L.L.C.	Delaware
Shoelane, L.P.	Delaware
GSFS Investments I Corp.	Delaware

**THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES**

**Signature**

print name      Raymond Chow      capacity      Authorised Person  
 (signing under power of attorney in accordance with section 52 of the Corporations Act)

sign here            date      28 December 2016

## Annexure B

Date of Change	Holder of Relevant Interest	Nature of Change	Consideration (AUD)	Class and Number of Securities		Person's votes affected
12/22/2016	GAUS	Sell	1,325,395	281,999	Ordinary Fully Paid Shares	281,999
12/22/2016	GAUS	Sell	40,730	8,666	Ordinary Fully Paid Shares	8,666
12/22/2016	GAUS	Buy	2,096,867	446,142	Ordinary Fully Paid Shares	446,142
12/22/2016	GAUS	Buy	108,982	22,879	Ordinary Fully Paid Shares	22,879
12/22/2016	GAUS	Buy	281,883	59,975	Ordinary Fully Paid Shares	59,975
12/22/2016	GAUS	Buy	40,730	8,666	Ordinary Fully Paid Shares	8,666
12/22/2016	GAUS	Sell	154,207	32,306	Ordinary Fully Paid Shares	32,306
12/22/2016	GSI	Buy	197,738	42,072	Ordinary Fully Paid Shares	42,072
12/22/2016	GSI	Sell	98,869	21,036	Ordinary Fully Paid Shares	21,036
12/22/2016	GAUS	Sell	8,689,257	1,848,778	Ordinary Fully Paid Shares	1,848,778
12/22/2016	GAUS	Buy	2,757	578	Ordinary Fully Paid Shares	578
12/22/2016	GAUS	Sell	262,251	55,798	Ordinary Fully Paid Shares	55,798
12/22/2016	GAUS	Sell	281,883	59,975	Ordinary Fully Paid Shares	59,975
12/22/2016	GAUS	Sell	2,096,867	446,142	Ordinary Fully Paid Shares	446,142
12/22/2016	GSA	Buy	75,295	15,790	Ordinary Fully Paid Shares	15,790
12/22/2016	GAUS	Buy	229,877	48,910	Ordinary Fully Paid Shares	48,910
12/22/2016	GAUS	Buy	80,403	17,107	Ordinary Fully Paid Shares	17,107
12/22/2016	GAUS	Sell	6,337	1,323	Ordinary Fully Paid Shares	1,323
12/22/2016	GAUS	Sell	229,877	48,910	Ordinary Fully Paid Shares	48,910
12/22/2016	GAUS	Buy	262,251	55,798	Ordinary Fully Paid Shares	55,798
12/22/2016	GAUS	Sell	380,893	81,041	Ordinary Fully Paid Shares	81,041
12/22/2016	GAUS	Sell	80,403	17,107	Ordinary Fully Paid Shares	17,107
12/22/2016	GSCO	Buy	1,313	280	Ordinary Fully Paid Shares	280

## Signature

Print name      Raymond Chow      Capacity      Authorised Person  
 (signing under power of attorney in  
 accordance with section 52 of the  
 Corporations Act)

Sign here



Date      28 December 2016