



18th January 2017

Companies Announcement Office
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

Dispatch of offer Document

BPH Energy Limited (ASX:BPH) confirms that dispatch to eligible shareholders of the Offer Document and personalised Entitlement and Acceptance Form relating to the one [1] for one [1] Pro rata Non-renounceable Rights issue announced 23 December 2016 has been completed today

Yours sincerely

A handwritten signature in black ink, appearing to read "D. Breeze". The signature is fluid and cursive, with a long horizontal stroke at the end.

David Breeze
Chairman