

31 January 2017

ASX Announcement (ASX: AYH)

Dividend Announcement

The Directors of the Australian Masters Yield Fund No 2 Limited (the Company) have determined to pay an unfranked dividend of \$1.20 per share for the December 2016 quarter.

The Record Date for determining entitlement to the dividend is 22 February 2017. The timetable for the dividend will be as follows:

Event	Date
Ex-Date	21 February 2017
Record Date	22 February 2017
Intended Payment Date	03 March 2017

For further information contact:

Hannah Chan
Company Secretary
Australian Masters Yield Fund No 2 Limited
Tel: 1300 454 801