

MARKET RELEASE

3 February 2017

Australia United Mining Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Australia United Mining Limited (the "Company") will be lifted from the commencement of trading on Monday 6 February 2017, in accordance with Listing Rule 17.8, following receipt of the Company's Quarterly Activities Report and Quarterly Cash Flow Report for the period ended 31 December 2016.

Security Code: AYM

Andia Petropoulos

Adviser, Listings Compliance (Sydney)