



3 February 2017

Market Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

By electronic lodgement

RIGHTS ISSUE CLOSING DATE EXTENDED

On 11 January 2017, BPH Energy Ltd (**ASX: BPH**) (**Company**) announced its proposal to undertake a non-renounceable rights issue of one (1) new ordinary fully paid share (**Share**) for every one (1) Share held by eligible shareholders registered at the record date at an issue price of \$0.005 per Share to raise up to \$1,808,000 (**Offer**).

The Board has resolved to extend the closing date of the Offer to 5.00 pm (WST) on 14 February 2017.

As a result of this change, the updated indicative timetable for the Offer is as follows:

| Event | Date* |
|--|------------------|
| Closing Date | 22 February 2017 |
| Shares quoted on a deferred settlement basis | 23 February 2017 |
| ASX notified of under subscriptions | 27 February 2017 |
| Issue date/Shares entered into Shareholders' security holdings | 1 March 2017 |
| Quotation of Shares issued under the Offer | 2 March 2017 |

* The above dates are indicative only and are subject to change.

Enquiries: Any enquiries regarding the Offer should be directed to:

David Breeze
Chairman
+ 61 8 9328 8366
admin@bphenergy.com.au.
Yours sincerely

DavidBreeze
Chairman