

6 February 2017

Market Announcements Office Australian Securities Exchange Level 4, 20 Bridge Street SYDNEY NSW 2000

By electronic lodgement

RIGHTS ISSUE CLOSING DATE EXTENDED-CORRECTION

On 11 January 2017, BPH Energy Ltd (**ASX: BPH**) (**Company**) announced its proposal to undertake a non-renounceable rights issue of one (1) new ordinary fully paid share (**Share**) for every one (1) Share held by eligible shareholders registered at the record date at an issue price of \$0.005 per Share to raise up to \$1,808,000 (**Offer**).

The Board has resolved to extend the closing date of the Offer to 5.00 pm (WST) on 22 February 2017.

As a result of this change, the updated indicative timetable for the Offer is as follows:

Event	Date*
Closing Date	22 February 2017
Shares quoted on a deferred settlement basis	23 February 2017
ASX notified of under subscriptions	27 February 2017
Issue date/Shares entered into Shareholders' security holdings	1 March 2017
Quotation of Shares issued under the Offer	2 March 2017

^{*} The above dates are indicative only and are subject to change.

Enquiries: Any enquiries regarding the Offer should be directed to:

David Breeze Chairman + 61 8 9328 8366 admin@bphenergy.com.au. Yours sincerely

DavidBreeze Chairman