Ariadne Australia Limited Level 27, 2 Chifley Square

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7 February 2017

ASX Market Announcements Australian Stock Exchange Limited via ASX Online

APPENDIX 3F - FINAL SHARE BUY-BACK NOTICE

Due to an administrative oversight the attached Appendix 3F was not previously released to the market at the conclusion of the previous on-market buy-back facility which ended 28 August 2016.

On 24 January 2017 Ariadne Australia Limited announced that its on-market buy-back facility had been reinstated and will commence following the announcement of Ariadne's Half Year Results due in February 2017.

ENDS

For further information please contact: **Natt McMahon Company Secretary** +61 2 8227 5500

ABN/ARSN

Rule 3.8A

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Name of entity

Information and documents given to ASX become ASX's property and may be made public.

Aria	dne Australia Limited		010 474 067
We (the entity) give ASX the following information.			
Description of buy-back			
1	Type of buy-back	On market buy-back within 10/12 limit	
Details of all shares/units bought back			
2	Number of shares/units bought back	3,302,678	
3	Total consideration paid or payable for the shares/units	\$1,206,006.56	
4	If buy-back is an on-market buy- back - highest and lowest price paid	highest price: \$0.38 date: 09 December 2014	
		lowest price: \$0.34 date: 22 March 2016	

⁺ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 07 February 2017

(Director/Company secretary)

Print name: Natt McMahon

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Appendix 3F Page 2 11/01/2010

⁺ See chapter 19 for defined terms.