February 8, 2017



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Australian Enhanced Income Fund

Off market redemption announcement

Elstree Investment Management Ltd in its capacity as Responsible Entity for the Australian Enhanced Income Fund wishes to announce the off market redemption of 794 fully paid units.

Units were redeemed at a net price of \$6.03291 per unit.

The total number of units on issue now stands at 3,203,262 from 3,204,056 previously.

Yours sincerely,

Norham

Norman Derham Company Secretary