COMPANY INFORMATION RED SKY ENERGY LIMITED ABN [94 099 116 275]

COMPANY DIRECTORS

Guy Le Page: Director Clinton Carey: Director Adrien Wing: Director

STOCK EXCHANGE LISTING

ASX Code: ROG

Current Shares on Issue: 6.161M

Market Capitalisation: \$6.161m (last sale)

EXISTING PROJECTS

Gold Nugget Gasfield, Wind River Basin, Wyoming, USA

- Field located is one of largest producing basins in USA
- Discovery well completed to 14,000
- Existing well and associated pipeline cost over \$8 million
- Field is 320 acres
- Wells can be drilled at 5-acre spacing's,
- Each well expected to contain between 2-5BCF of gas with expected production life of 30-50 years



ASX ANNOUNCEMENT

By e-lodgement 9 February 2017

EXPIRY OF OPTIONS - CAPITAL STRUCTURE

Red Sky Energy Ltd (ASX: ROG) advises that the following unlisted options have expired in accordance with the terms of which they were issued:

100,000,000 unlisted options exercisable at \$0.009 (0.9 cents) on or before 20 December 2016

The capital structure of the Company following the expiry of these options is:

Quoted Securities: 6,161,396,921 fully paid ordinary shares (ASX:ROG)

ENDS

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Director Company Secretary

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