



TREK METALS LIMITED

ARBN: 124 462 826

MAIL:

PO Box 1796, West Perth WA 6872 Australia

EMAIL:

info@trekmetals.com.au

www.trekmetals.com.au

ASX Announcement

CLEANSING STATEMENT

9 February 2017

Company Announcements Office
Australian Securities Exchange
20 Bond Street
SYDNEY NSW 2000

ISSUE OF TREK METALS LIMITED SHARES – SECONDARY TRADING NOTICE NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Act)

On 9 February 2017, Trek Metals Limited (**Company**) issued 16,666,667 fully paid ordinary shares at a price of \$0.03 per share (**Securities**). The \$500,000 capital raised will be utilised to assist with funding the drilling programme and ongoing exploration at Kroussou, to seek and access new resource opportunities and for general working capital purposes.

Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 9 February 2017 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and



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- (c) as at 9 February 2017 there is no information:
- i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and*
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:*
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Securities.

Yours faithfully
Trek Metals Limited

Bradley Drabsch
Managing Director