

Axiom Mining Limited ARBN 119 698 770

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13 February 2017

The Manager Australian Securities Exchange Company Announcements Office Level 4, Exchange Centre 20 Bridge Street Sydney NSW 2000

EXPIRY OF OPTIONS

We wish to advise that 883,333 unlisted \$0.2805 options expired 10 February 2017 without being exercised.

Yours sincerely

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David Kinsman Company Secretary (Local Agent)